

MARKET RELEASE

24 December 2010

Suncorp Group Limited

PRE-QUOTATION DISCLOSURE

Suncorp Group Limited was admitted to the Official List of ASX Limited today, Friday, 24 December 2010.

Official Quotation of the following securities will commence at 12.00pm EDST (11.00am EST) today, Friday, 24 December 2010, on a <u>deferred settlement basis</u>.

The following information is released as pre-quotation disclosure.

- 1. Appendix 1A ASX Listing application and agreement.
- 2. Constitution.
- 3. The Company's pre-quotation disclosure statement which includes the following (amongst other information).
 - 3.1 Statement confirming the entitlement ratio of Scheme participants for Company shares under the Scheme.
 - 3.2 Telephone number for additional information about entitlements.
 - 3.3 Statement confirming that all conditions precedent to implementing the Scheme have been satisfied or waived.
- 4. Indicative statement of the 20 largest shareholders.
- 5. Indicative distribution of shareholders.
- 6. Full terms and conditions of the following employee incentive plans.
 - 6.1 Exempt Employee Share Plan Trust Deed.

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- 6.2 Exempt Employee Share Plan Trust Deed (New Zealand).
- 6.3 Promina (New Zealand) Employee Share Purchase Plan Trust Deed.
- 6.4 Deferred Employee Share Plan Trust Deed.
- 6.5 Non-Executive Directors Share Plan Rules.
- 6.6 Promina Group Limited Employee Share Purchase Plan Trust Deed.
- 6.7 Promina Group Limited Employee Share Purchase Plan Rules.
- 6.8 Promina Group Limited Senior Management Performance Share Plan Trust Deed.
- 6.9 Promina Group Limited Senior Management Performance Share Plan Rules.
- 6.10 Executive Performance Share Plan Trust Deed.
- 6.11 Executive Performance Share Plan Rules.

Security Code: SUN

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Senior Adviser, Listings (Brisbane)

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