

SUNCORP GROUP LIMITED

ABN 66 145 290 124

Appendix 4E Preliminary final report For the financial year ended 30 June 2019

The ASX Appendix 4E of Suncorp Group Limited and subsidiaries (the **Suncorp Group**) for the financial year ended 30 June 2019 is filed with the Australian Securities Exchange (**ASX**) under ASX Listing Rule 4.3A. It should be read in conjunction with the Suncorp Group Limited Directors' Report and Financial Statements 2018-19, 2019 Investor Pack, and all other information concerning the Suncorp Group filed with the ASX. Information presented for the previous corresponding period is for the financial year ended 30 June 2018 (unless otherwise stated). (Rule 4.3A.Item 1)

Results for announcement to the market

Comparison to previous corresponding period	Increase / Decrease	%	To \$M
Revenue from ordinary activities ¹	Increase	9.65	15,560
Net profit from ordinary activities after tax attributable to owners of the Company ²	Increase	10.46	1,056
Net profit for the period attributable to owners of the Company	Decrease	83.47	175

¹ Revenue from ordinary activities discloses revenue from continuing operations.

² Net profit from ordinary activities after tax discloses the profit from continuing operations.

Refer to the Suncorp Group Limited Directors' Report and Financial Statements 2018-19 and the 2019 Investor Pack for commentary on the above results.

Final and interim dividends per security	Paid or payable on	Amount per share	Franked amount per share
Ordinary Shares (SUN)			
2019 Interim ordinary dividend – paid	2 April 2019	26 cents	26 cents
2019 Special dividend – paid	3 May 2019	8 cents	8 cents
2019 Final ordinary dividend – payable	25 September 2019	44 cents	44 cents
Convertible Preference Shares (SUNPE)			
18 June 2018 to 16 September 2018 – paid	17 September 2018	\$0.9530	\$0.9530
17 September 2018 to 16 December 2018 – paid	17 December 2018	\$0.9290	\$0.9290
17 December 2018 to 17 March 2019 – paid	18 March 2019	\$0.9459	\$0.9459
18 March 2019 to 16 June 2019 – paid	17 Jun 2019	\$0.9136	\$0.9136
17 June 2019 to 16 September 2019 – payable	17 September 2019	\$0.8293	\$0.8293

Results for announcement to the market (continued)

There is no attributed conduit income.

The record dates for determining entitlements to the SUN 2019 final dividends is 15 August 2019, and for SUNPE dividends payable on 17 September 2019 is 3 September 2019.

SUN shareholders will be able to participate in the Company's Dividend Reinvestment Plan in respect of the 2019 final ordinary dividends. The last date for receipt of an election notice is 16 August 2019.

Details of associates and joint ventures

Associate / joint venture	30 June 2019		30 June 2018	
	Holdings %	Profit contribution \$	Holdings %	Profit contribution \$
RACT Insurance Pty Ltd	50	Not material	50	Not material
NTI Limited	50	Not material	50	Not material
AA Life Services Ltd	50	Not material	50	Not material
AA Home Limited	50	Not material	50	Not material
AA Finance Limited	50	Not material	-	-

The profit contribution from any one of these joint ventures or associates is not material to the Suncorp Group's profit for the period or the previous corresponding period.

ASX Appendix 4E disclosures index

Description of disclosure	Rule 4.3A item	Cross reference
Details of the reporting period and the previous corresponding period	1	Refer to above
Results for announcement to the market	2	Refer to 'Results for announcement to the market' above
Statement of comprehensive income and notes to the statement	3	Suncorp Group Limited Directors' Report and Financial Statements 2018-19: Consolidated statement of comprehensive income for financial year ended 30 June 2019 and notes
Statement of financial position and notes to the statement	4	Suncorp Group Limited Directors' Report and Financial Statements 2018-19: Consolidated statement of financial position as at 30 June 2019 and notes
Statement of cash flows with notes to the statement	5	Suncorp Group Limited Directors' Report and Financial Statements 2018-19: Consolidated statement of cash flows for financial year ended 30 June 2019 and notes
Statement of changes in equity with notes to the statement	6	Suncorp Group Limited Directors' Report and Financial Statements 2018-19: Consolidated statement of changes in equity for financial year ended 30 June 2019 and notes
Details of the individual and total dividends or distributions and dividend or distribution payments	7	Refer to 'Results for announcement to the market' above
Details of any dividend or distribution reinvestment plans in operation and the last date for receipt of an election notice for participation in any dividend or distribution reinvestment plan	8	Refer to 'Results for announcement to the market' above
Net tangible assets per security	9	2019 Investor Pack: Section 1.3 - Group ratios and statistics (Shareholder summary: Net tangible asset backing per share)
Entities over which control has been gained or lost during the period	10	Suncorp Group Limited Directors' Report and Financial Statements 2018-19: Note 33 Parent entity and composition of the Suncorp Group
Details of associates and joint ventures	11	Refer to 'Details of associates and joint ventures' above
Any other significant information needed by an investor to make an informed assessment of the entity's financial performance and financial position	12	Suncorp Group Limited Directors' Report and Financial Statements 2018-19, 2019 Investor Pack, and all other information concerning the Suncorp Group filed with the ASX.
Foreign entities	13	Not applicable
Commentary on the results for the period	14	Suncorp Group Limited Directors' Report and Financial Statements 2018-19 and 2019 Investor Pack

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Description of disclosure	Rule 4.3A item	Cross reference
Status of audit	15	Audited Suncorp Group Limited Directors' Report and Financial Statements 2018-19: Independent Auditor's Report to the shareholders of Suncorp Group Limited
Audit opinion	16, 17	Not applicable
