

30 August 2021

## Suncorp Capital Notes 4 Offer – Postcard to Eligible Securityholders

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Attached for the purpose of ASX Listing Rule 3.17.1, is a postcard being sent today to Eligible Securityholders who are:

- registered holders of Ordinary Shares, Capital Notes 1, Capital Notes 2 or Capital Notes 3 at 7:00pm (Sydney time) on 24 August 2021;
- shown on the applicable register as having an address in Australia; and
- not in the United States or acting for the account or benefit of a person in the United States.

This postcard includes information on participation under the Securityholder Offer component of the Capital Notes 4 Offer pursuant to the Prospectus separately lodged with ASIC and ASX today.

A similar email communication is being sent today to Eligible Securityholders.

Unless otherwise defined, capitalised words used in this announcement have the meanings given to them in the Prospectus.

This document has been authorised for release by the Suncorp Group Chief Financial Officer.

### Disclaimer

This announcement does not constitute an offer of any securities for sale or issue (including Capital Notes 4). No action has been taken to register or qualify Capital Notes 4 or the Offer or to otherwise permit a public offering of Capital Notes 4 outside Australia. In particular, this announcement does not constitute an offer of securities for sale in the United States. Neither the Capital Notes 4 nor the Ordinary Shares have been or will be registered under the US Securities Act of 1933 or the securities laws of any state of the United States, and they may not be offered or sold in the United States or to, or for the account or benefit of, a US Person. The Capital Notes 4 are being offered and sold in the Offer solely outside the United States pursuant to Regulation S under the US Securities Act.

**ENDS**

**For more information contact:**

Securityholders

Suncorp Capital  
Notes 4 Offer  
Information Line

1300 882 012 (within Australia) or  
+61 2 8767 1219 (outside Australia)  
Monday to Friday, 8:00am to 7:30pm (Sydney time)  
Website: [www.suncorpgroup.com.au/sunpi](http://www.suncorpgroup.com.au/sunpi)



## Suncorp Group Limited Capital Notes 4 Securityholder Offer

ABN 66 145 290 124

Your Unique Application Number:

A large, stylized sun graphic is positioned on the right side of the page. It features a bright yellow-to-orange gradient glow around a central white circle. Inside the white circle, the text "BUILDING FUTURES AND PROTECTING WHAT MATTERS" is written in a dark teal, sans-serif font.

**BUILDING FUTURES AND  
PROTECTING WHAT MATTERS**

How to obtain a Prospectus and apply  
online during the Offer Period.

Visit: [www.suncorpgroup.com.au/sunpi](http://www.suncorpgroup.com.au/sunpi)

# Suncorp Capital Notes 4 Securityholder Offer

Suncorp Group Limited (“Suncorp”) has announced a Securityholder Offer to invest in a new ASX-listed Capital Note security.

Capital Notes 4 are perpetual, convertible, subordinated, unsecured notes and are scheduled to pay discretionary quarterly Distributions which are expected to be fully franked.

Details of the Capital Notes 4 Securityholder Offer, including details of the opening and closing dates, can be found in the Prospectus which can be accessed at [www.suncorpgroup.com.au/sunpi](http://www.suncorpgroup.com.au/sunpi)



**Important Notices** This postcard is not an offer of, or invitation to apply for, Suncorp Capital Notes 4. The Offer is contained in the Prospectus which Suncorp lodged with the Australian Securities and Investments Commission (“ASIC”) (“Prospectus”). Applications may only be made during the Offer Period on the online Application Form attached to, or accompanying, the electronic Prospectus. The Prospectus does not provide financial product or investment advice—you should seek your own professional investment advice. The information in the Prospectus does not take into account your investment objectives, financial situation or particular needs as an investor. You should carefully consider these factors and the Prospectus in full in light of your personal circumstances (including financial and taxation issues) before deciding to invest in Capital Notes 4. Capital Notes 4 are issued by Suncorp, an ASX listed company incorporated in Australia. Suncorp is the ultimate parent company of a group of insurance, banking and wealth businesses. Capital Notes 4 are not guaranteed by, nor are they deposits or policy liabilities of Suncorp, or any other member of the Suncorp Group; or secured over any of Suncorp’s or any member of the Suncorp Group’s assets. Capital Notes 4 are complex and involve more risks than a simple debt or ordinary equity security. These risks are discussed further in the Prospectus and you should consider these risks before deciding whether to invest in Capital Notes 4. Capital Notes 4 are not suitable for all investors and contain features which may make the Capital Notes 4 Terms difficult to understand. Suncorp strongly recommends that you seek professional guidance from a licensed financial adviser, which takes into account your particular investment objectives and circumstances, before you make an investment decision. Capitalised words have the meaning given in the Prospectus.  
\*Registered to BPAY Pty Ltd ABN 69 079 137 518.

## Read the Prospectus

If you are considering applying for Suncorp Capital Notes 4 under the Offer, it is important that you read the Prospectus (and any replacement or supplementary Prospectus) in its entirety before deciding whether to invest.

## Apply and complete an application

During the Offer Period visit [www.suncorpgroup.com.au/sunpi](http://www.suncorpgroup.com.au/sunpi), quote your SRN, HIN, Employee ID or Unique Application Number (which appears on the front of this card) and follow the prompts to complete your online Application Form and obtain your personalised BPAY® details.

No Application Forms will be made available until after the Exposure Period has expired (refer to the Important Notices section of the Prospectus for details). By lodging an online Application, you declare that you were given access to the electronic Prospectus together with the Application Form.

## Make an Application Payment

Application Payments must be made via BPAY® before the Offer closes. Payment by cheque or cash will not be accepted.

Your BPAY® payment must be received by no later than the closing time and date for the Securityholder Offer (refer to the timetable in the Prospectus for details).

## Where can I get more information?

### Online:

Visit [www.suncorpgroup.com.au/sunpi](http://www.suncorpgroup.com.au/sunpi)

### Call:

Suncorp Capital Notes 4 Information Line on 1300 882 012 (within Australia) or +61 2 8767 1219 (outside Australia) Monday to Friday 8:00am to 7:30pm (Sydney time) during the Offer Period.