

ASX announcement

26 November 2012

Suncorp Convertible Preference Shares (SUNPC) Dividend Payment

In accordance with the Terms and Conditions set out in the CPS2 Prospectus dated 3 October 2012, a fully franked dividend of 5.4670 % per annum will be paid on 17 December 2012, for the period 6 November 2012 to 16 December 2012 inclusive.

This equates to a dividend amount of \$0.6141 per share (plus franking credits) for the period.

The Record Date for determining shareholder entitlements is 10 December 2012.

Dam Johnmon

D C Solomon Company Secretary