



20 February 2013

Convertible Preference Shares (SUNPC) Dividend Payment

In accordance with the Terms and Conditions set out in the CPS2 Prospectus dated 3 October 2012, a fully franked dividend of 5.4250% per annum will be paid on 18 March 2013, for the period 17 December 2012 to 16 March 2013, inclusive.

This equates to a dividend amount of \$1.3377 per share (plus franking credits) for the period.

The Record Date for determining shareholder entitlements is 8 March 2013.

Darren Solomon Company Secretary

Suncorp Group Limited

