

Notice

Notice reference number: 0466.14.05

What's this about?		Effective da	Effective date: 8/05/2014	
ASX Trade	ASX 24			
✓ Trading	Clearing	Settlement		
Operations	Technology	Market Data Rules Compliance Risk	✓ Other	

Amendment: Suncorp Group Limited (ASX Code: SUN) – CPS3 – Deferred Settlement Trading

Further to the ASX notice released on 7 May 2014, the deferred delivery related information <u>will</u> be disseminated for SUNPE via ASX Reference Point.

On 31 March 2014, Suncorp Group Limited (Company) announced an offer of convertible preference shares ("CPS3"). Please refer to the replacement prospectus dated 8 April 2014 for information regarding the terms of issue of CPS3.

Deferred Settlement Trading

It is expected that CPS3 will commence trading on a deferred settlement basis from 12:00 PM EST on Friday, 9 May 2014 (ASX Code: SUNPE).

Friday 9 May 2014	Deferred settlement trading expected to commence from 12:00 pm EST (ASX Code: SUNPE)
Tuesday 13 May 2014	Despatch Date Last day of deferred settlement trading
Wednesday 14 May 2014	Normal T+3 settlement trading commences (ASX Code: SUNPE)
Monday 19 May 2014	Settlement of on-market trades conducted on a deferred settlement basis and first settlement trades conducted on a normal T+3 basis

What do I need to do and by when?

Please refer to the Company's replacement prospectus dated 8 April 2014.

Need more information?

For further information, please call the CPS3 Offer Information Line on 1300 882 012 (within Australia) or on +61 1300 882 012 (from outside Australia) at any time from 8:30am to 7:30pm EST Monday to Friday.

Issued by Shannon Hong

Contact Details (02) 9227 0000

Disclaimer