

SUNCORP GROUP LIMITED

ABN 66 145 290 124

Appendix 4E Preliminary final report For the financial year ended 30 June 2018

The ASX Appendix 4E of Suncorp Group Limited and subsidiaries (the **Suncorp Group**) for the financial year ended 30 June 2018 is filed with the Australian Securities Exchange (**ASX**) under ASX Listing Rule 4.3A. It should be read in conjunction with the Suncorp Group Limited Directors' Report and Financial Statements 2017-18, 2018 Investor Pack, and all other information concerning the Suncorp Group filed with the ASX. Information presented for the previous corresponding period is for the financial year ended 30 June 2017 (unless otherwise stated). (Rule 4.3A.Item 1)

Results for announcement to the market

Comparison to previous corresponding period	Increase / Decrease	%	To \$M
Revenue from ordinary activities	Decrease	11.17	15,452
Net profit from ordinary activities after tax attributable to owners of the Company	Decrease	1.49	1,059
Net profit for the period attributable to owners of the Company	Decrease	1.49	1,059

Refer to the Suncorp Group Limited Directors' Report and Financial Statements 2017-18 and the 2018 Investor Pack for commentary on the above results.

Final and interim dividends per security	Paid or payable on	Amount per share	Franked amount per share
Ordinary Shares (SUN)			
2018 Interim ordinary dividend – paid	5 April 2018	33 cents	33 cents
2018 Final ordinary dividend – payable	19 September 2018	40 cents	40 cents
2018 Special dividend – payable	19 September 2018	8 cents	8 cents
Convertible Preference Shares (SUNPC)			
19 June 2017 to 17 September 2017 – paid	18 September 2017	\$1.1117	\$1.1117
18 September 2017 to 23 November 2017 – paid	24 November 2017	\$0.8185	0.8185
18 September 2017 to 17 December 2017 – paid	18 December 2017	\$1.1117	\$1.1117

Results for announcement to the market (continued)

Final and interim dividends per security	Paid or payable on	Amount per share	Franked amount per share
Convertible Preference Shares (SUNPE)			
19 June 2017 to 17 September 2017 – paid	18 September 2017	\$0.8935	\$0.8935
18 September 2017 to 17 December 2017 – paid	18 December 2017	\$0.8935	\$0.8935
18 December 2017 to 18 March 2018 – paid	19 March 2018	\$0.9040	\$0.9040
19 March 2018 to 17 June 2018 – paid	18 June 2018	\$0.9363	\$0.9363
18 June 2018 to 16 September 2018 – payable	17 September 2018	\$0.9530	\$0.9530

There is no attributed conduit income.

The record dates for determining entitlements to the SUN 2018 final and special dividends is 16 August 2018, and for SUNPE dividends payable on 17 September 2018 is 3 September 2018.

SUN shareholders will be able to participate in the Company's Dividend Reinvestment Plan in respect of the 2018 final ordinary and special dividends. The last date for receipt of an election notice is 17 August 2018.

Details of associates and joint ventures

Associate / joint venture	30 June 2018		30 June 2017	
	Holdings %	Profit contribution \$	Holdings %	Profit contribution \$
RACT Insurance Pty Ltd	50	Not material	50	Not material
NTI Limited	50	Not material	50	Not material
AA Life Services Ltd	50	Not material	50	Not material
AA Home Limited	50	Not material	-	-

The profit contribution from any one of these joint ventures or associates is not material to the Suncorp Group's profit for the period or the previous corresponding period.

ASX Appendix 4E disclosures index

Description of disclosure	Rule 4.3A item	Cross reference
Details of the reporting period and the previous corresponding period	1	Refer to above
Results for announcement to the market	2	Refer to 'Results for announcement to the market' above
Statement of comprehensive income and notes to the statement	3	Suncorp Group Limited Directors' Report and Financial Statements 2017-18: Consolidated statement of comprehensive income for financial year ended 30 June 2018 and notes
Statement of financial position and notes to the statement	4	Suncorp Group Limited Directors' Report and Financial Statements 2017-18: Consolidated statement of financial position as at 30 June 2018 and notes
Statement of cash flows with notes to the statement	5	Suncorp Group Limited Directors' Report and Financial Statements 2017-18: Consolidated statement of cash flows for financial year ended 30 June 2018 and notes
Statement of changes in equity with notes to the statement	6	Suncorp Group Limited Directors' Report and Financial Statements 2017-18: Consolidated statement of changes in equity for financial year ended 30 June 2018 and notes
Details of the individual and total dividends or distributions and dividend or distribution payments	7	Refer to 'Results for announcement to the market' above
Details of any dividend or distribution reinvestment plans in operation and the last date for receipt of an election notice for participation in any dividend or distribution reinvestment plan	8	Refer to 'Results for announcement to the market' above
Net tangible assets per security	9	2018 Investor Pack: Section 4.3 - Group ratios and statistics (Shareholder summary: Net tangible asset backing per share)
Entities over which control has been gained or lost during the period	10	Suncorp Group Limited Directors' Report and Financial Statements 2017-18: Note 32 Parent entity and composition of the Suncorp Group
Details of associates and joint ventures	11	Refer to 'Details of associates and joint ventures' above
Any other significant information needed by an investor to make an informed assessment of the entity's financial performance and financial position	12	Suncorp Group Limited Directors' Report and Financial Statements 2017-18, 2018 Investor Pack, and all other information concerning the Suncorp Group filed with the ASX.
Foreign entities	13	Not applicable
Commentary on the results for the period	14	Suncorp Group Limited Directors' Report and Financial Statements 2017-18 and 2018 Investor Pack

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Description of disclosure	Rule 4.3A item	Cross reference
Status of audit	15	Audited Suncorp Group Limited Directors' Report and Financial Statements 2017-18: Independent Auditor's Report to the shareholders of Suncorp Group Limited
Audit opinion	16, 17	Not applicable

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