

| Monthly Period | |
|--------------------------------|------------|
| Calculation Period Start Date: | 01/02/2022 |
| Calculation Period End Date: | 28/02/2022 |
| CBG Payment Date: | 15/03/2022 |

| Ratings Overview | Moody's | Fitch |
|---|---------|-------|
| Suncorp-Metway Limited Long Term Rating: | A1 | A+ |
| Suncorp-Metway Limited Short Term Rating: | P-1 | F1 |

| Programme Details | |
|--|-----------------------------------|
| Issuer, Seller, Servicer, Account Bank and CB Swap Provider: | Suncorp-Metway Ltd |
| Intercompany Loan and Subordinated Loan Provider: | Suncorp-Metway Ltd |
| Covered Bond Guarantor: | Perpetual Corporate Trust Limited |
| Cash Manager and Administrative Agent: | SME Management Pty Limited |
| Security Trustee: | P.T. Limited |
| Bond Trustee: | Deutsche Trustee Company Limited |

| Covered Bond Pool Summary | |
|---|--------------------|
| Housing Loan Pool Size: | \$2,170,942,931.09 |
| Number of Housing Loans: | 10,356 |
| Average Housing Loan Balance: | \$209,617.27 |
| Maximum Housing Loan Balance: | \$1,857,102.64 |
| Weighted Average Current Loan-to-Value Ratio: | 58.68% |
| Highest Individual Current Loan-to-Value Ratio: | 157.09% |
| Weighted Average Indexed Current Loan-to-Value Ratio: | 46.89% |
| Percentage of Investment Property Loans: | 23.28% |
| Percentage of Low Doc Loans: | 0.00% |
| Weighted Average Mortgage Rate: | 2.90% |
| Weighted Average Seasoning (Months): | 67 |
| Weighted Average Remaining Term to Maturity (Months): | 280 |
| Maximum Remaining Term to Maturity (Months): | 343 |

| Compliance Tests | |
|-------------------------------|------|
| Asset Coverage Test | PASS |
| Issuer Event of Default | No |
| Servicer Termination Event | No |
| Pre Maturity Test Breached | N/A |
| Notice to Pay | No |
| CB Guarantor Event of Default | No |

| Asset Coverage Test | |
|--|--------------------|
| A. Mortgage Loans - the lesser of: | \$2,006,520,125.08 |
| (a) LTV Adjusted Principal Balance: | \$2,163,845,449.14 |
| (b) Asset Percentage Adjusted Outstanding Principal Balance: | \$2,006,520,125.08 |
| B. Loan Principal Receipts: | \$149,663,906.26 |
| C. Loan Advances: | \$0.00 |
| D. Substitution Assets & Authorised Investments: | \$0.00 |
| Z. Negative Carry: | \$0.00 |
| Adjusted Aggregate Loan Amount: | \$2,156,184,031.34 |
| AUD equivalent of aggregate Principal Amount Outstanding of Covered Bonds: | \$2,100,000,000.00 |
| Asset Covered Test Passed: | PASS |
| Asset Percentage AP: | 92.50% |

| Overcollateralisation, both of eligible assets and including non eligible assets: | |
|---|---------|
| Current Overcollateralisation Ratio : ¹ | 110.51% |
| By Law: | 103.00% |
| Contractual Minimum: | 105.26% |
| Current Contractual: | 108.11% |

1. (Housing Loan Pool Size + Loan Principal Receipts) / AUD Equivalent of Aggregate Principal Outstanding of Covered Bonds

Funding Summary

| | |
|-------------------------|--------------------|
| Demand Loan | \$56,184,031.34 |
| Guarantee Loan | \$2,263,815,968.66 |
| Total Intercompany Loan | \$2,320,000,000.00 |
| Reserve Ledger | \$200,000.00 |

Collections

| | |
|-----------------------------------|-----------------|
| Revenue Receipts for the month: | \$5,024,720.89 |
| Principal Receipts for the month: | \$41,068,339.85 |

| Loan-to-Value Ratio Distribution - Unindexed | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|------------------------|--|--------------------|---------------------|
| Not Applicable | 1 | \$52,570.83 | 0.01% | 0.00% |
| Up to and including 5%: | 359 | \$3,279,859.89 | 3.47% | 0.15% |
| > 5%, up to and including 10%: | 152 | \$7,761,498.30 | 1.47% | 0.36% |
| > 10%, up to and including 15%: | 213 | \$18,338,647.73 | 2.06% | 0.84% |
| > 15%, up to and including 20%: | 262 | \$30,340,338.15 | 2.53% | 1.40% |
| > 20%, up to and including 25%: | 298 | \$36,945,271.23 | 2.88% | 1.70% |
| > 25%, up to and including 30%: | 363 | \$59,755,884.84 | 3.51% | 2.75% |
| > 30%, up to and including 35%: | 478 | \$78,478,257.27 | 4.62% | 3.61% |
| > 35%, up to and including 40%: | 563 | \$104,907,703.17 | 5.44% | 4.83% |
| > 40%, up to and including 45%: | 696 | \$144,266,618.40 | 6.72% | 6.65% |
| > 45%, up to and including 50%: | 764 | \$156,387,525.10 | 7.38% | 7.20% |
| > 50%, up to and including 55%: | 886 | \$196,400,495.97 | 8.56% | 9.05% |
| > 55%, up to and including 60%: | 975 | \$220,940,555.23 | 9.41% | 10.18% |
| > 60%, up to and including 65%: | 1,017 | \$240,710,285.43 | 9.82% | 11.09% |
| > 65%, up to and including 70%: | 1,063 | \$262,484,168.21 | 10.26% | 12.09% |
| > 70%, up to and including 75%: | 937 | \$246,777,920.17 | 9.05% | 11.37% |
| > 75%, up to and including 80%: | 733 | \$197,576,838.22 | 7.08% | 9.10% |
| > 80%, up to and including 85%: | 446 | \$116,855,593.90 | 4.31% | 5.38% |
| > 85%, up to and including 90%: | 139 | \$44,509,213.14 | 1.34% | 2.05% |
| > 90%, up to and including 95%: | 6 | \$2,494,951.73 | 0.06% | 0.11% |
| > 95%, up to and including 100%: | 2 | \$1,030,913.16 | 0.02% | 0.05% |
| > 110%: | 3 | \$647,821.02 | 0.03% | 0.03% |
| Total | 10,356 | \$2,170,942,931.09 | 100% | 100% |

| Current Loan to Valuation Ratio - Indexed* | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|--|-----------------|---------------------------------|-------------|--------------|
| Not Applicable | 1 | \$52,570.83 | 0.01% | 0.00% |
| Up to and including 5%: | 537 | \$7,622,788.01 | 5.19% | 0.35% |
| > 5%, up to and including 10%: | 251 | \$19,968,228.63 | 2.42% | 0.92% |
| > 10%, up to and including 15%: | 366 | \$43,047,656.97 | 3.53% | 1.98% |
| > 15%, up to and including 20%: | 479 | \$74,801,327.22 | 4.63% | 3.45% |
| > 20%, up to and including 25%: | 648 | \$115,422,977.06 | 6.26% | 5.32% |
| > 25%, up to and including 30%: | 721 | \$141,297,180.96 | 6.96% | 6.51% |
| > 30%, up to and including 35%: | 958 | \$202,623,181.09 | 9.25% | 9.33% |
| > 35%, up to and including 40%: | 986 | \$223,893,571.37 | 9.52% | 10.31% |
| > 40%, up to and including 45%: | 983 | \$226,070,360.34 | 9.49% | 10.41% |
| > 45%, up to and including 50%: | 910 | \$227,456,122.28 | 8.79% | 10.48% |
| > 50%, up to and including 55%: | 815 | \$193,648,582.64 | 7.87% | 8.92% |
| > 55%, up to and including 60%: | 750 | \$193,628,983.80 | 7.24% | 8.92% |
| > 60%, up to and including 65%: | 624 | \$161,871,589.71 | 6.03% | 7.46% |
| > 65%, up to and including 70%: | 458 | \$115,768,666.35 | 4.42% | 5.33% |
| > 70%, up to and including 75%: | 392 | \$101,192,345.73 | 3.79% | 4.66% |
| > 75%, up to and including 80%: | 218 | \$57,694,742.69 | 2.11% | 2.66% |
| > 80%, up to and including 85%: | 140 | \$34,822,293.35 | 1.35% | 1.60% |
| > 85%, up to and including 90%: | 45 | \$12,499,015.71 | 0.43% | 0.58% |
| > 90%, up to and including 95%: | 37 | \$8,914,832.81 | 0.36% | 0.41% |
| > 95%, up to and including 100%: | 22 | \$5,037,290.93 | 0.21% | 0.23% |
| > 100%, up to and including 105%: | 1 | \$135,040.38 | 0.01% | 0.01% |
| > 105%, up to and including 110%: | 3 | \$618,112.77 | 0.03% | 0.03% |
| > 110%: | 11 | \$2,855,469.46 | 0.11% | 0.13% |
| Total | 10,356 | \$2,170,942,931.09 | 100% | 100% |

* Based on monthly data provided by APM.

| Property Indexation Details | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|-----------------------------|-----------------|---------------------------------|-------------|--------------|
| Not Applicable | 1 | \$52,570.83 | 0.01% | 0.00% |
| Indexed Loans | 9,858 | \$2,058,773,743.18 | 95.19% | 94.83% |
| Unindexed Loans | 497 | \$112,116,617.08 | 4.80% | 5.16% |
| Total | 10,356 | \$2,170,942,931.09 | 100% | 100% |

| Current Balance Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|-----------------|---------------------------------|-------------|--------------|
| Up to and including A\$50,000: | 1,443 | \$31,987,993.91 | 13.93% | 1.47% |
| > A\$50,000, up to and including A\$100,000: | 1,488 | \$112,674,612.80 | 14.37% | 5.19% |
| > A\$100,000, up to and including A\$150,000: | 1,420 | \$178,081,573.37 | 13.71% | 8.20% |
| > A\$150,000, up to and including A\$200,000: | 1,404 | \$245,400,644.52 | 13.56% | 11.30% |
| > A\$200,000, up to and including A\$250,000: | 1,108 | \$249,172,621.49 | 10.70% | 11.48% |
| > A\$250,000, up to and including A\$300,000: | 967 | \$264,416,550.81 | 9.34% | 12.18% |
| > A\$300,000, up to and including A\$350,000: | 797 | \$258,609,552.05 | 7.70% | 11.91% |
| > A\$350,000, up to and including A\$400,000: | 562 | \$209,378,284.87 | 5.43% | 9.64% |
| > A\$400,000, up to and including A\$450,000: | 381 | \$161,562,023.40 | 3.68% | 7.44% |
| > A\$450,000, up to and including A\$500,000: | 252 | \$119,281,292.14 | 2.43% | 5.49% |
| > A\$500,000, up to and including A\$550,000: | 154 | \$80,500,365.96 | 1.49% | 3.71% |
| > A\$550,000, up to and including A\$600,000: | 114 | \$65,393,089.91 | 1.10% | 3.01% |
| > A\$600,000, up to and including A\$650,000: | 75 | \$46,837,666.12 | 0.72% | 2.16% |
| > A\$650,000, up to and including A\$700,000: | 66 | \$44,412,533.81 | 0.64% | 2.05% |
| > A\$700,000, up to and including A\$750,000: | 44 | \$31,854,893.80 | 0.42% | 1.47% |
| > A\$750,000, up to and including A\$800,000: | 29 | \$22,380,553.31 | 0.28% | 1.03% |
| > A\$800,000, up to and including A\$850,000: | 13 | \$10,747,335.41 | 0.13% | 0.50% |
| > A\$850,000, up to and including A\$900,000: | 15 | \$13,126,675.42 | 0.14% | 0.60% |
| > A\$900,000, up to and including A\$950,000: | 9 | \$8,273,993.23 | 0.09% | 0.38% |
| > A\$950,000, up to and including A\$1,000,000: | 8 | \$7,788,856.53 | 0.08% | 0.36% |
| > A\$1,000,000, up to and including A\$1,100,000: | 2 | \$2,020,120.94 | 0.02% | 0.09% |
| > A\$1,100,000, up to and including A\$1,200,000: | 1 | \$1,197,743.56 | 0.01% | 0.06% |
| > A\$1,200,000, up to and including A\$1,300,000: | 1 | \$1,263,845.93 | 0.01% | 0.06% |
| > A\$1,300,000, up to and including A\$1,400,000: | 1 | \$1,310,909.36 | 0.01% | 0.06% |
| > A\$1,400,000, up to and including A\$1,500,000: | 1 | \$1,412,095.80 | 0.01% | 0.07% |
| > A\$1,500,000: | 1 | \$1,857,102.64 | 0.01% | 0.09% |
| Total | 10,356 | \$2,170,942,931.09 | 100% | 100% |

| Seasoning Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|-----------------|---------------------------------|-------------|--------------|
| > 12 months, up to and including 18 months: | 25 | \$9,004,940.72 | 0.24% | 0.41% |
| > 18 months, up to and including 24 months: | 73 | \$25,886,411.22 | 0.70% | 1.19% |
| > 24 months, up to and including 30 months: | 62 | \$27,151,438.53 | 0.60% | 1.25% |
| > 30 months, up to and including 36 months: | 189 | \$57,324,668.93 | 1.83% | 2.64% |
| > 36 months, up to and including 48 months: | 1,223 | \$304,098,690.37 | 11.81% | 14.01% |
| > 48 months, up to and including 60 months: | 3,067 | \$714,788,510.08 | 29.62% | 32.93% |
| > 60 months: | 5,717 | \$1,032,688,271.24 | 55.20% | 47.57% |
| Total | 10,356 | \$2,170,942,931.09 | 100% | 100% |

| State Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|-----------------|---------------------------------|-------------|--------------|
| Not Applicable - Invalid or No Security | 1 | \$52,570.83 | 0.01% | 0.00% |
| Australian Capital Territory | 179 | \$38,150,629.62 | 1.73% | 1.76% |
| New South Wales | 2,873 | \$713,886,245.37 | 27.74% | 32.88% |
| Northern Territory | 57 | \$12,575,859.71 | 0.55% | 0.58% |
| Queensland | 4,715 | \$887,696,424.19 | 45.53% | 40.89% |
| South Australia | 344 | \$55,918,657.02 | 3.32% | 2.58% |
| Tasmania | 88 | \$14,770,867.59 | 0.85% | 0.68% |
| Victoria | 1,116 | \$248,069,150.83 | 10.78% | 11.43% |
| Western Australia | 983 | \$199,822,525.93 | 9.49% | 9.20% |
| Total | 10,356 | \$2,170,942,931.09 | 100% | 100% |

| Regional Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|------------------------------|-----------------|---------------------------------|-------------|--------------|
| Not Applicable - No Security | 1 | \$52,570.83 | 0.01% | 0.00% |
| Brisbane Metropolitan | 2,464 | \$496,342,298.15 | 23.79% | 22.86% |
| Gold Coast | 615 | \$120,802,241.71 | 5.94% | 5.56% |
| Sunshine Coast | 330 | \$67,736,982.99 | 3.19% | 3.12% |
| Queensland - Other | 1,306 | \$202,814,901.34 | 12.61% | 9.34% |
| Sydney Metropolitan | 2,081 | \$555,511,223.23 | 20.09% | 25.59% |
| N.S.W. - Other | 768 | \$152,888,403.53 | 7.42% | 7.04% |
| Australian Capital Territory | 203 | \$43,637,248.23 | 1.96% | 2.01% |
| Melbourne Metropolitan | 946 | \$220,704,733.82 | 9.13% | 10.17% |
| Victoria - Other | 170 | \$27,364,417.01 | 1.64% | 1.26% |
| Perth Metropolitan | 916 | \$186,057,060.70 | 8.85% | 8.57% |
| W.A. - Other | 67 | \$13,765,465.23 | 0.65% | 0.63% |
| Adelaide Metropolitan | 300 | \$48,803,555.17 | 2.90% | 2.25% |
| S.A. - Other | 44 | \$7,115,101.85 | 0.42% | 0.33% |
| Darwin Metropolitan | 42 | \$9,515,568.35 | 0.41% | 0.44% |
| N.T. - Other | 15 | \$3,060,291.36 | 0.14% | 0.14% |
| Hobart Metropolitan | 57 | \$10,407,259.91 | 0.55% | 0.48% |
| Tasmania - Other | 31 | \$4,363,607.68 | 0.30% | 0.20% |
| Total | 10,356 | \$2,170,942,931.09 | 100% | 100% |

| Repayment Category | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|------------------------|-----------------|---------------------------------|-------------|--------------|
| Interest Only | 577 | \$193,913,645.18 | 5.57% | 8.93% |
| Principal and Interest | 9,779 | \$1,977,029,285.91 | 94.43% | 91.07% |
| Total | 10,356 | \$2,170,942,931.09 | 100% | 100% |

| Property Type | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|-----------------|---------------------------------|-------------|--------------|
| Home Equity Purchase | 42 | \$4,905,211.93 | 0.41% | 0.23% |
| Home Improvement | 144 | \$27,111,208.85 | 1.39% | 1.25% |
| Other | 961 | \$152,781,037.50 | 9.28% | 7.04% |
| Residential - Detached House | 7,878 | \$1,677,975,571.96 | 76.07% | 77.29% |
| Residential - Duplex | 16 | \$5,197,568.90 | 0.15% | 0.24% |
| Residential - Established Apartment/Unit/Flat | 1,014 | \$229,049,742.58 | 9.79% | 10.55% |
| Residential - New Apartment/Unit/Flat | 301 | \$73,922,589.37 | 2.91% | 3.41% |
| Total | 10,356 | \$2,170,942,931.09 | 100% | 100% |

| Mortgage Insurance Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---------------------------------|-----------------|---------------------------------|-------------|--------------|
| No LMI | 8,189 | \$1,698,586,594.71 | 79.07% | 78.24% |
| QBE | 2,111 | \$463,518,963.20 | 20.38% | 21.35% |
| QBE LMI Pool Insurance | 56 | \$8,837,373.18 | 0.54% | 0.41% |
| Total | 10,356 | \$2,170,942,931.09 | 100% | 100% |

| Year of Maturity Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|-----------------------------------|-----------------|---------------------------------|-------------|--------------|
| > 2021, up to and including 2026: | 91 | \$3,739,236.97 | 0.88% | 0.17% |
| > 2026, up to and including 2031: | 224 | \$16,407,468.71 | 2.16% | 0.76% |
| > 2031, up to and including 2036: | 539 | \$70,249,088.90 | 5.20% | 3.24% |
| > 2036, up to and including 2041: | 1,275 | \$209,682,992.15 | 12.31% | 9.66% |
| > 2041: | 8,227 | \$1,870,864,144.36 | 79.44% | 86.18% |
| Total | 10,356 | \$2,170,942,931.09 | 100% | 100% |

| Interest Rate Type | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|--------------------|-----------------|---------------------------------|-------------|--------------|
| Fixed Rate | 2,031 | \$579,777,352.52 | 19.61% | 26.71% |
| Variable Rate | 8,325 | \$1,591,165,578.57 | 80.39% | 73.29% |
| Total | 10,356 | \$2,170,942,931.09 | 100% | 100% |

| Fixed Rate Year of Maturity | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|-----------------------------|-----------------|---------------------------------|-------------|--------------|
| 2023 | 1 | \$23,950.00 | 0.05% | 0.00% |
| 2024 | 1 | \$13,985.99 | 0.05% | 0.00% |
| 2025 | 3 | \$94,345.83 | 0.15% | 0.02% |
| 2027 | 4 | \$134,454.90 | 0.20% | 0.02% |
| 2028 | 2 | \$244,357.46 | 0.10% | 0.04% |
| 2029 | 3 | \$398,424.87 | 0.15% | 0.07% |
| 2030 | 1 | \$62,146.17 | 0.05% | 0.01% |
| 2031 | 12 | \$1,548,571.26 | 0.59% | 0.27% |
| 2032 | 12 | \$3,259,386.53 | 0.59% | 0.56% |
| 2033 | 10 | \$1,350,099.29 | 0.49% | 0.23% |
| 2034 | 12 | \$1,861,568.00 | 0.59% | 0.32% |
| 2035 | 19 | \$3,697,814.91 | 0.94% | 0.64% |
| 2036 | 17 | \$3,314,247.78 | 0.84% | 0.57% |
| 2037 | 24 | \$5,131,899.44 | 1.18% | 0.89% |
| 2038 | 24 | \$4,859,436.56 | 1.18% | 0.84% |
| 2039 | 26 | \$5,619,511.75 | 1.28% | 0.97% |
| 2040 | 33 | \$6,203,380.07 | 1.62% | 1.07% |
| 2041 | 39 | \$8,030,722.06 | 1.92% | 1.39% |
| 2042 | 102 | \$25,785,257.29 | 5.02% | 4.45% |
| 2043 | 119 | \$28,452,942.07 | 5.86% | 4.91% |
| 2044 | 97 | \$24,351,416.10 | 4.78% | 4.20% |
| 2045 | 206 | \$47,340,623.54 | 10.14% | 8.17% |
| 2046 | 197 | \$50,205,724.32 | 9.70% | 8.66% |
| 2047 | 622 | \$201,925,454.47 | 30.63% | 34.83% |
| 2048 | 336 | \$111,846,440.44 | 16.54% | 19.29% |
| 2049 | 87 | \$33,975,919.46 | 4.28% | 5.86% |
| 2050 | 22 | \$10,045,271.96 | 1.08% | 1.73% |
| Total | 2,031 | \$579,777,352.52 | 100% | 100% |

| Mortgage Rate Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|-------------------------------------|-----------------|---------------------------------|-------------|--------------|
| Up to and including 4.50%: | 10,241 | \$2,148,725,196.82 | 98.89% | 98.98% |
| > 4.50%, up to and including 5.00%: | 99 | \$19,031,671.55 | 0.96% | 0.88% |
| > 5.00%, up to and including 5.50%: | 13 | \$1,885,266.84 | 0.13% | 0.09% |
| > 5.50%, up to and including 6.00%: | 3 | \$1,300,795.88 | 0.03% | 0.06% |
| Total | 10,356 | \$2,170,942,931.09 | 100% | 100% |

| Arrears Days | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|-----------------|---------------------------------|-------------|--------------|
| Current | 10,279 | \$2,150,952,916.13 | 99.26% | 99.08% |
| > 1 days, up to and including 31 days: | 57 | \$14,848,088.56 | 0.55% | 0.68% |
| > 31 days, up to and including 61 days: | 10 | \$2,764,181.66 | 0.10% | 0.13% |
| > 61 days, up to and including 90 days: | 3 | \$1,146,863.74 | 0.03% | 0.05% |
| > 90 days: | 7 | \$1,230,881.00 | 0.07% | 0.06% |
| Total | 10,356 | \$2,170,942,931.09 | 100% | 100% |

| Uniform Consumer Credit Code Regulation | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|-----------------|---------------------------------|-------------|--------------|
| Non-Regulated Loans | 139 | \$35,118,593.00 | 1.34% | 1.62% |
| Regulated Loans | 10,217 | \$2,135,824,338.09 | 98.66% | 98.38% |
| Total | 10,356 | \$2,170,942,931.09 | 100% | 100% |

| Interest Only Remaining Period | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|-----------------|---------------------------------|-------------|--------------|
| Up to and including 6 months: | 219 | \$69,544,598.72 | 37.95% | 35.86% |
| > 6 months, up to and including 12 months: | 163 | \$55,348,108.73 | 28.25% | 28.54% |
| > 12 months, up to and including 24 months: | 105 | \$35,400,966.71 | 18.20% | 18.26% |
| > 24 months, up to and including 36 months: | 38 | \$12,815,900.95 | 6.59% | 6.61% |
| > 36 months, up to and including 48 months: | 29 | \$13,051,319.57 | 5.03% | 6.73% |
| > 48 months, up to and including 60 months: | 23 | \$7,752,750.50 | 3.99% | 4.00% |
| Total | 577 | \$193,913,645.18 | 100% | 100% |

Covered Bond Programme
Investor Report as at 28 February 2022

| Bond Issuance | 2016-2 | 2016-2 TAP | 2016-2TAP2 | 2018-1 | 2018-2 | 2020-1 |
|--------------------------|---------------|---------------|---------------|-----------------|---------------|-----------------|
| ISIN: | AU3CB0239267 | AU3CB0239267 | AU3CB0239267 | AU3FN0044830 | AU3CB0256519 | AU3FN0053880 |
| Issue Date: | 24 Aug 2016 | 08 Dec 2016 | 24 Aug 2017 | 13 Sep 2018 | 13 Sep 2018 | 27 Apr 2020 |
| Original Ratings: | AAA / Aaa | AAA / Aaa | AAA / Aaa | AAA / Aaa | AAA / Aaa | AAA / Aaa |
| Currency: | AUD | AUD | AUD | AUD | AUD | AUD |
| Issue Amount: | \$350,000,000 | \$100,000,000 | \$150,000,000 | \$200,000,000 | \$550,000,000 | \$750,000,000 |
| Coupon Freq: | Semi-Annual | Semi-Annual | Semi-Annual | Quarterly | Semi-Annual | Quarterly |
| Coupon Rate: | 3.25% | 3.25% | 3.25% | BBSW_3M + 0.77% | 3.00% | BBSW_3M + 1.12% |
| NoteType: | Soft_Bullet | Soft_Bullet | Soft_Bullet | Soft_Bullet | Soft_Bullet | Soft_Bullet |
| Legal Maturity: | 24 Aug 2026 | 24 Aug 2026 | 24 Aug 2026 | 13 Sep 2023 | 13 Sep 2023 | 24 Apr 2025 |

| | | |
|----------|--------------------------|---------------------------------|
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