

| Monthly Period | |
|--------------------------------|------------|
| Calculation Period Start Date: | 01/06/2023 |
| Calculation Period End Date: | 30/06/2023 |
| CBG Payment Date: | 17/07/2023 |

| Ratings Overview | Moody's | Fitch |
|---|---------|-------|
| Suncorp-Metway Limited Long Term Rating: | A1 | A+ |
| Suncorp-Metway Limited Short Term Rating: | P-1 | F1 |

| Programme Details | |
|--|-----------------------------------|
| Issuer, Seller, Servicer, Account Bank and CB Swap Provider: | Suncorp-Metway Ltd |
| Intercompany Loan and Subordinated Loan Provider: | Suncorp-Metway Ltd |
| Covered Bond Guarantor: | Perpetual Corporate Trust Limited |
| Cash Manager and Administrative Agent: | SME Management Pty Limited |
| Security Trustee: | P.T. Limited |
| Bond Trustee: | Deutsche Trustee Company Limited |

| Covered Bond Pool Summary | |
|---|--------------------|
| Housing Loan Pool Size: | \$4,123,818,591.64 |
| Number of Housing Loans: | 18,186 |
| Average Housing Loan Balance: | \$226,749.76 |
| Maximum Housing Loan Balance: | \$1,857,852.64 |
| Weighted Average Current Loan-to-Value Ratio: | 57.60% |
| Highest Individual Current Loan-to-Value Ratio: | 96.71% |
| Weighted Average Indexed Current Loan-to-Value Ratio: | 49.85% |
| Percentage of Investment Property Loans: | 25.97% |
| Percentage of Low Doc Loans: | 0.00% |
| Weighted Average Mortgage Rate: | 5.65% |
| Weighted Average Seasoning (Months): | 67 |
| Weighted Average Remaining Term to Maturity (Months): | 277 |
| Maximum Remaining Term to Maturity (Months): | 351 |

| Compliance Tests | |
|-------------------------------|------|
| Asset Coverage Test | PASS |
| Issuer Event of Default | No |
| Servicer Termination Event | No |
| Pre Maturity Test Breached | N/A |
| Notice to Pay | No |
| CB Guarantor Event of Default | No |

| Asset Coverage Test | |
|--|--------------------|
| A. Mortgage Loans - the lesser of: | \$3,813,395,428.21 |
| (a) LTV Adjusted Principal Balance: \$4,105,270,703.78 | |
| (b) Asset Percentage Adjusted Outstanding Principal Balance: \$3,813,395,428.21 | |
| B. Loan Principal Receipts: | \$76,806,011.76 |
| C. Loan Advances: | \$0.00 |
| D. Substitution Assets & Authorised Investments: | \$0.00 |
| Z. Negative Carry: | \$0.00 |
| Adjusted Aggregate Loan Amount: | \$3,890,201,439.97 |
| AUD equivalent of aggregate Principal Amount Outstanding of Covered Bonds: | \$2,850,000,000.00 |
| Asset Covered Test Passed: | PASS |
| Asset Percentage AP: | 92.50% |

| Overcollateralisation, both of eligible assets and including non eligible assets: | |
|---|---------|
| Current Overcollateralisation Ratio : ¹ | 147.39% |
| By Law: | 103.00% |
| Contractual Minimum: | 105.26% |
| Current Contractual: | 108.11% |

1. (Housing Loan Pool Size + Loan Principal Receipts) / AUD Equivalent of Aggregate Principal Outstanding of Covered Bonds

| Funding Summary | |
|-------------------------|--------------------|
| Demand Loan | \$1,040,201,439.97 |
| Guarantee Loan | \$3,159,798,560.03 |
| Total Intercompany Loan | \$4,200,000,000.00 |
| Reserve Ledger | \$200,000.00 |

| Collections | |
|-----------------------------------|-----------------|
| Revenue Receipts for the month: | \$13,103,391.65 |
| Principal Receipts for the month: | \$76,525,988.65 |

| Loan-to-Value Ratio Distribution - Unindexed | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|------------------------|--|--------------------|---------------------|
| Up to and including 5%: | 604 | \$5,988,271.19 | 3.32% | 0.15% |
| > 5%, up to and including 10%: | 375 | \$20,231,668.47 | 2.06% | 0.49% |
| > 10%, up to and including 15%: | 412 | \$37,609,469.92 | 2.27% | 0.91% |
| > 15%, up to and including 20%: | 512 | \$59,533,571.25 | 2.82% | 1.44% |
| > 20%, up to and including 25%: | 591 | \$85,807,600.74 | 3.25% | 2.08% |
| > 25%, up to and including 30%: | 749 | \$126,285,195.81 | 4.12% | 3.06% |
| > 30%, up to and including 35%: | 870 | \$158,252,969.85 | 4.78% | 3.84% |
| > 35%, up to and including 40%: | 1,104 | \$234,091,832.58 | 6.07% | 5.68% |
| > 40%, up to and including 45%: | 1,258 | \$272,218,614.73 | 6.92% | 6.60% |
| > 45%, up to and including 50%: | 1,410 | \$320,010,787.67 | 7.75% | 7.76% |
| > 50%, up to and including 55%: | 1,526 | \$367,108,072.99 | 8.39% | 8.90% |
| > 55%, up to and including 60%: | 1,642 | \$417,615,557.71 | 9.03% | 10.13% |
| > 60%, up to and including 65%: | 1,834 | \$481,831,512.67 | 10.08% | 11.68% |
| > 65%, up to and including 70%: | 1,837 | \$492,883,337.52 | 10.10% | 11.95% |
| > 70%, up to and including 75%: | 1,503 | \$415,619,033.19 | 8.26% | 10.08% |
| > 75%, up to and including 80%: | 1,065 | \$319,718,624.59 | 5.86% | 7.75% |
| > 80%, up to and including 85%: | 539 | \$173,809,519.38 | 2.96% | 4.21% |
| > 85%, up to and including 90%: | 349 | \$133,458,785.68 | 1.92% | 3.24% |
| > 90%, up to and including 95%: | 5 | \$1,333,165.70 | 0.03% | 0.03% |
| > 95%, up to and including 100%: | 1 | \$411,000.00 | 0.01% | 0.01% |
| Total | 18,186 | \$4,123,818,591.64 | 100% | 100% |

| Current Loan to Valuation Ratio - Indexed* | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|--|-----------------|---------------------------------|-------------|--------------|
| Up to and including 5%: | 895 | \$13,631,732.23 | 4.92% | 0.33% |
| > 5%, up to and including 10%: | 524 | \$39,303,355.83 | 2.88% | 0.95% |
| > 10%, up to and including 15%: | 656 | \$76,899,668.08 | 3.61% | 1.86% |
| > 15%, up to and including 20%: | 831 | \$117,378,506.74 | 4.57% | 2.85% |
| > 20%, up to and including 25%: | 983 | \$172,744,987.76 | 5.41% | 4.19% |
| > 25%, up to and including 30%: | 1,228 | \$247,019,539.64 | 6.75% | 5.99% |
| > 30%, up to and including 35%: | 1,517 | \$315,706,067.25 | 8.34% | 7.66% |
| > 35%, up to and including 40%: | 1,592 | \$367,970,370.08 | 8.75% | 8.92% |
| > 40%, up to and including 45%: | 1,657 | \$400,244,993.51 | 9.11% | 9.71% |
| > 45%, up to and including 50%: | 1,482 | \$381,347,289.53 | 8.15% | 9.25% |
| > 50%, up to and including 55%: | 1,430 | \$378,720,611.20 | 7.86% | 9.18% |
| > 55%, up to and including 60%: | 1,383 | \$378,117,440.19 | 7.60% | 9.17% |
| > 60%, up to and including 65%: | 1,205 | \$343,293,684.37 | 6.63% | 8.32% |
| > 65%, up to and including 70%: | 954 | \$287,425,590.19 | 5.25% | 6.97% |
| > 70%, up to and including 75%: | 747 | \$219,167,739.53 | 4.11% | 5.31% |
| > 75%, up to and including 80%: | 480 | \$164,765,816.05 | 2.64% | 4.00% |
| > 80%, up to and including 85%: | 312 | \$106,426,224.02 | 1.72% | 2.58% |
| > 85%, up to and including 90%: | 192 | \$68,915,569.64 | 1.06% | 1.67% |
| > 90%, up to and including 95%: | 56 | \$23,315,831.58 | 0.31% | 0.57% |
| > 95%, up to and including 100%: | 36 | \$12,508,644.42 | 0.20% | 0.30% |
| > 100%, up to and including 105%: | 15 | \$5,591,881.38 | 0.08% | 0.14% |
| > 105%, up to and including 110%: | 4 | \$1,328,064.71 | 0.02% | 0.03% |
| > 110%: | 7 | \$1,994,983.71 | 0.04% | 0.05% |
| Total | 18,186 | \$4,123,818,591.64 | 100% | 100% |

* Based on monthly data provided by APM.

| Property Indexation Details | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|-----------------------------|-----------------|---------------------------------|-------------|--------------|
| Indexed Loans | 17,235 | \$3,908,716,348.85 | 94.77% | 94.78% |
| Unindexed Loans | 951 | \$215,102,242.79 | 5.23% | 5.22% |
| Total | 18,186 | \$4,123,818,591.64 | 100% | 100% |

| Current Balance Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|-----------------|---------------------------------|-------------|--------------|
| Up to and including A\$50,000: | 2,517 | \$58,860,246.27 | 13.84% | 1.43% |
| > A\$50,000, up to and including A\$100,000: | 2,526 | \$188,872,916.53 | 13.89% | 4.58% |
| > A\$100,000, up to and including A\$150,000: | 2,205 | \$276,739,245.37 | 12.12% | 6.71% |
| > A\$150,000, up to and including A\$200,000: | 2,234 | \$389,803,210.75 | 12.28% | 9.45% |
| > A\$200,000, up to and including A\$250,000: | 1,890 | \$425,344,527.70 | 10.39% | 10.31% |
| > A\$250,000, up to and including A\$300,000: | 1,672 | \$459,042,075.13 | 9.19% | 11.13% |
| > A\$300,000, up to and including A\$350,000: | 1,407 | \$455,543,841.46 | 7.74% | 11.05% |
| > A\$350,000, up to and including A\$400,000: | 1,022 | \$381,796,509.63 | 5.62% | 9.26% |
| > A\$400,000, up to and including A\$450,000: | 733 | \$310,758,419.59 | 4.03% | 7.54% |
| > A\$450,000, up to and including A\$500,000: | 555 | \$263,174,891.22 | 3.05% | 6.38% |
| > A\$500,000, up to and including A\$550,000: | 395 | \$207,534,779.96 | 2.17% | 5.03% |
| > A\$550,000, up to and including A\$600,000: | 297 | \$170,309,358.64 | 1.63% | 4.13% |
| > A\$600,000, up to and including A\$650,000: | 201 | \$125,583,246.85 | 1.11% | 3.05% |
| > A\$650,000, up to and including A\$700,000: | 169 | \$113,827,837.84 | 0.93% | 2.76% |
| > A\$700,000, up to and including A\$750,000: | 108 | \$78,231,662.37 | 0.59% | 1.90% |
| > A\$750,000, up to and including A\$800,000: | 83 | \$64,082,086.60 | 0.46% | 1.55% |
| > A\$800,000, up to and including A\$850,000: | 65 | \$53,470,929.33 | 0.36% | 1.30% |
| > A\$850,000, up to and including A\$900,000: | 49 | \$42,828,628.04 | 0.27% | 1.04% |
| > A\$900,000, up to and including A\$950,000: | 29 | \$26,813,783.24 | 0.16% | 0.65% |
| > A\$950,000, up to and including A\$1,000,000: | 20 | \$19,429,111.11 | 0.11% | 0.47% |
| > A\$1,000,000, up to and including A\$1,100,000: | 2 | \$2,008,418.28 | 0.01% | 0.05% |
| > A\$1,100,000, up to and including A\$1,200,000: | 2 | \$2,345,530.97 | 0.01% | 0.06% |
| > A\$1,200,000, up to and including A\$1,300,000: | 2 | \$2,562,948.30 | 0.01% | 0.06% |
| > A\$1,400,000, up to and including A\$1,500,000: | 1 | \$1,476,910.38 | 0.01% | 0.04% |
| > A\$1,500,000: | 2 | \$3,377,476.08 | 0.01% | 0.08% |
| Total | 18,186 | \$4,123,818,591.64 | 100% | 100% |

| Seasoning Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|-----------------|---------------------------------|-------------|--------------|
| > 6 months, up to and including 12 months: | 560 | \$179,994,532.21 | 3.08% | 4.36% |
| > 12 months, up to and including 18 months: | 788 | \$254,882,622.63 | 4.33% | 6.18% |
| > 18 months, up to and including 24 months: | 973 | \$275,164,590.60 | 5.35% | 6.67% |
| > 24 months, up to and including 30 months: | 720 | \$207,189,914.68 | 3.96% | 5.02% |
| > 30 months, up to and including 36 months: | 677 | \$207,761,030.10 | 3.72% | 5.04% |
| > 36 months, up to and including 48 months: | 1,011 | \$316,188,486.12 | 5.56% | 7.67% |
| > 48 months, up to and including 60 months: | 1,521 | \$399,756,259.26 | 8.36% | 9.69% |
| > 60 months: | 11,936 | \$2,282,881,156.04 | 65.63% | 55.36% |
| Total | 18,186 | \$4,123,818,591.64 | 100% | 100% |

| State Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|------------------------------|-----------------|---------------------------------|-------------|--------------|
| Australian Capital Territory | 358 | \$91,319,313.88 | 1.97% | 2.21% |
| New South Wales | 4,692 | \$1,234,044,817.10 | 25.80% | 29.92% |
| Northern Territory | 69 | \$15,500,290.37 | 0.38% | 0.38% |
| Queensland | 8,874 | \$1,825,579,805.35 | 48.80% | 44.27% |
| South Australia | 468 | \$89,395,145.42 | 2.57% | 2.17% |
| Tasmania | 172 | \$33,899,312.84 | 0.95% | 0.82% |
| Victoria | 2,098 | \$536,505,077.72 | 11.54% | 13.01% |
| Western Australia | 1,455 | \$297,574,828.96 | 8.00% | 7.22% |
| Total | 18,186 | \$4,123,818,591.64 | 100% | 100% |

| Regional Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|------------------------------|-----------------|---------------------------------|-------------|--------------|
| Brisbane Metropolitan | 4,651 | \$1,018,877,208.97 | 25.57% | 24.71% |
| Gold Coast | 1,149 | \$250,825,278.76 | 6.32% | 6.08% |
| Sunshine Coast | 669 | \$153,885,094.72 | 3.68% | 3.73% |
| Queensland - Other | 2,405 | \$401,992,222.90 | 13.22% | 9.75% |
| Sydney Metropolitan | 3,301 | \$933,010,881.14 | 18.15% | 22.62% |
| N.S.W. - Other | 1,334 | \$286,866,105.63 | 7.34% | 6.96% |
| Australian Capital Territory | 415 | \$105,487,144.21 | 2.28% | 2.56% |
| Melbourne Metropolitan | 1,717 | \$455,332,553.98 | 9.44% | 11.04% |
| Victoria - Other | 381 | \$81,172,523.74 | 2.10% | 1.97% |
| Perth Metropolitan | 1,336 | \$271,926,674.25 | 7.35% | 6.59% |
| W.A. - Other | 119 | \$25,648,154.71 | 0.65% | 0.62% |
| Adelaide Metropolitan | 387 | \$74,074,905.24 | 2.13% | 1.80% |
| S.A. - Other | 81 | \$15,320,240.18 | 0.45% | 0.37% |
| Darwin Metropolitan | 57 | \$13,124,352.22 | 0.31% | 0.32% |
| N.T. - Other | 12 | \$2,375,938.15 | 0.07% | 0.06% |
| Hobart Metropolitan | 118 | \$24,636,021.97 | 0.65% | 0.60% |
| Tasmania - Other | 54 | \$9,263,290.87 | 0.30% | 0.22% |
| Total | 18,186 | \$4,123,818,591.64 | 100% | 100% |

| Repayment Category | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|------------------------|-----------------|---------------------------------|-------------|--------------|
| Interest Only | 810 | \$311,216,078.25 | 4.45% | 7.55% |
| Principal and Interest | 17,376 | \$3,812,602,513.39 | 95.55% | 92.45% |
| Total | 18,186 | \$4,123,818,591.64 | 100% | 100% |

| Property Type | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|-----------------|---------------------------------|-------------|--------------|
| Home Equity Purchase | 247 | \$23,326,721.51 | 1.36% | 0.57% |
| Home Improvement | 1,412 | \$343,092,450.96 | 7.76% | 8.32% |
| Other | 2,741 | \$508,888,813.79 | 15.07% | 12.34% |
| Residential - Detached House | 10,558 | \$2,457,121,429.79 | 58.06% | 59.58% |
| Residential - Duplex | 11 | \$3,525,941.49 | 0.06% | 0.09% |
| Residential - Established Apartment/Unit/Flat | 2,910 | \$705,945,651.17 | 16.00% | 17.12% |
| Residential - New Apartment/Unit/Flat | 307 | \$81,917,582.93 | 1.69% | 1.99% |
| Total | 18,186 | \$4,123,818,591.64 | 100% | 100% |

| Mortgage Insurance Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---------------------------------|-----------------|---------------------------------|-------------|--------------|
| No LMI | 13,706 | \$3,095,185,586.49 | 75.37% | 75.06% |
| QBE | 4,165 | \$985,392,584.90 | 22.90% | 23.90% |
| QBE LMI Pool Insurance | 315 | \$43,240,420.25 | 1.73% | 1.05% |
| Total | 18,186 | \$4,123,818,591.64 | 100% | 100% |

| Year of Maturity Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|-----------------------------------|-----------------|---------------------------------|-------------|--------------|
| > 2021, up to and including 2026: | 95 | \$4,235,465.11 | 0.52% | 0.10% |
| > 2026, up to and including 2031: | 632 | \$37,037,135.87 | 3.48% | 0.90% |
| > 2031, up to and including 2036: | 1,180 | \$142,446,448.15 | 6.49% | 3.45% |
| > 2036, up to and including 2041: | 2,136 | \$369,582,946.82 | 11.75% | 8.96% |
| > 2041: | 14,143 | \$3,570,516,595.69 | 77.77% | 86.58% |
| Total | 18,186 | \$4,123,818,591.64 | 100% | 100% |

| Interest Rate Type | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|--------------------|-----------------|---------------------------------|-------------|--------------|
| Fixed Rate | 2,999 | \$888,471,278.04 | 16.49% | 21.54% |
| Variable Rate | 15,187 | \$3,235,347,313.60 | 83.51% | 78.46% |
| Total | 18,186 | \$4,123,818,591.64 | 100% | 100% |

| Fixed Rate Year of Maturity | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|-----------------------------|-----------------|---------------------------------|-------------|--------------|
| 2025 | 5 | \$567,484.53 | 0.17% | 0.06% |
| 2027 | 2 | \$104,808.86 | 0.07% | 0.01% |
| 2028 | 7 | \$558,467.70 | 0.23% | 0.06% |
| 2029 | 12 | \$829,214.68 | 0.40% | 0.09% |
| 2030 | 11 | \$845,976.86 | 0.37% | 0.10% |
| 2031 | 12 | \$959,308.32 | 0.40% | 0.11% |
| 2032 | 18 | \$3,943,680.66 | 0.60% | 0.44% |
| 2033 | 17 | \$2,008,341.53 | 0.57% | 0.23% |
| 2034 | 23 | \$2,583,166.76 | 0.77% | 0.29% |
| 2035 | 27 | \$4,841,717.22 | 0.90% | 0.54% |
| 2036 | 33 | \$6,504,897.96 | 1.10% | 0.73% |
| 2037 | 39 | \$6,315,844.72 | 1.30% | 0.71% |
| 2038 | 38 | \$7,655,904.72 | 1.27% | 0.86% |
| 2039 | 49 | \$9,060,714.92 | 1.63% | 1.02% |
| 2040 | 52 | \$11,316,885.34 | 1.73% | 1.27% |
| 2041 | 77 | \$16,004,553.03 | 2.57% | 1.80% |
| 2042 | 131 | \$28,841,410.55 | 4.37% | 3.25% |
| 2043 | 147 | \$32,385,114.17 | 4.90% | 3.65% |
| 2044 | 164 | \$39,126,737.60 | 5.47% | 4.40% |
| 2045 | 294 | \$68,731,797.05 | 9.80% | 7.74% |
| 2046 | 279 | \$78,015,567.08 | 9.30% | 8.78% |
| 2047 | 318 | \$99,974,778.29 | 10.60% | 11.25% |
| 2048 | 291 | \$99,417,359.03 | 9.70% | 11.19% |
| 2049 | 145 | \$51,952,777.39 | 4.83% | 5.85% |
| 2050 | 173 | \$65,436,718.37 | 5.77% | 7.37% |
| 2051 | 476 | \$186,306,057.38 | 15.87% | 20.97% |
| 2052 | 159 | \$64,181,993.32 | 5.30% | 7.22% |
| Total | 2,999 | \$888,471,278.04 | 100% | 100% |

| Mortgage Rate Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|-------------------------------------|-----------------|---------------------------------|-------------|--------------|
| Up to and including 4.50%: | 2,542 | \$770,222,555.47 | 13.98% | 18.68% |
| > 4.50%, up to and including 5.00%: | 67 | \$18,597,258.31 | 0.37% | 0.45% |
| > 5.00%, up to and including 5.50%: | 178 | \$42,705,085.89 | 0.98% | 1.04% |
| > 5.50%, up to and including 6.00%: | 3,085 | \$856,579,509.99 | 16.96% | 20.77% |
| > 6.00%, up to and including 6.50%: | 6,003 | \$1,341,044,930.89 | 33.01% | 32.52% |
| > 6.50%, up to and including 7.00%: | 3,604 | \$691,628,696.62 | 19.82% | 16.77% |
| > 7.00%, up to and including 7.50%: | 1,573 | \$255,736,971.75 | 8.65% | 6.20% |
| > 7.50%, up to and including 8.00%: | 635 | \$92,681,808.71 | 3.49% | 2.25% |
| > 8.00%, up to and including 8.50%: | 411 | \$45,759,277.43 | 2.26% | 1.11% |
| > 8.50%, up to and including 9.00%: | 79 | \$6,675,877.33 | 0.43% | 0.16% |
| > 9.00%: | 9 | \$2,186,619.25 | 0.05% | 0.05% |
| Total | 18,186 | \$4,123,818,591.64 | 100% | 100% |

| Arrears Days | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|-----------------|---------------------------------|-------------|--------------|
| Current | 18,055 | \$4,085,637,711.18 | 99.28% | 99.07% |
| > 1 days, up to and including 31 days: | 113 | \$32,880,693.95 | 0.62% | 0.80% |
| > 31 days, up to and including 61 days: | 10 | \$2,629,670.86 | 0.05% | 0.06% |
| > 61 days, up to and including 90 days: | 5 | \$1,364,172.04 | 0.03% | 0.03% |
| > 90 days: | 3 | \$1,306,343.61 | 0.02% | 0.03% |
| Total | 18,186 | \$4,123,818,591.64 | 100% | 100% |

| Uniform Consumer Credit Code Regulation | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|-----------------|---------------------------------|-------------|--------------|
| Non-Regulated Loans | 184 | \$49,662,986.74 | 1.01% | 1.20% |
| Regulated Loans | 18,002 | \$4,074,155,604.90 | 98.99% | 98.80% |
| Total | 18,186 | \$4,123,818,591.64 | 100% | 100% |

| Interest Only Remaining Period | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|-----------------|---------------------------------|-------------|--------------|
| Up to and including 6 months: | 129 | \$49,757,633.89 | 15.95% | 15.99% |
| > 6 months, up to and including 12 months: | 122 | \$43,620,805.00 | 15.08% | 14.02% |
| > 12 months, up to and including 24 months: | 173 | \$70,004,974.41 | 21.38% | 22.49% |
| > 24 months, up to and including 36 months: | 102 | \$43,126,196.92 | 12.61% | 13.86% |
| > 36 months, up to and including 48 months: | 166 | \$63,035,597.52 | 20.52% | 20.25% |
| > 48 months, up to and including 60 months: | 116 | \$41,542,928.49 | 14.34% | 13.35% |
| > 60 months: | 1 | \$127,940.77 | 0.12% | 0.04% |
| Total | 809 | \$311,216,077.00 | 100% | 100% |

Covered Bond Programme
Investor Report as at 30 June 2023

| Bond Issuance | 2016-2 | 2016-2 TAP | 2016-2TAP2 | 2018-1 | 2018-2 | 2020-1 | 2022-1 | 2022-2 |
|--------------------------|---------------|---------------|---------------|-----------------|---------------|-----------------|-----------------|---------------|
| ISIN: | AU3CB0239267 | AU3CB0239267 | AU3CB0239267 | AU3FN0044830 | AU3CB0256519 | AU3FN0053880 | AU3FN0072617 | AU3CB0293157 |
| Issue Date: | 24 Aug 2016 | 08 Dec 2016 | 24 Aug 2017 | 13 Sep 2018 | 13 Sep 2018 | 27 Apr 2020 | 17 Oct 2022 | 17 Oct 2022 |
| Original Ratings: | AAA / Aaa | AAA / Aaa | AAA / Aaa | AAA / Aaa | AAA / Aaa | AAA / Aaa | AAA / Aaa | AAA / Aaa |
| Currency: | AUD | AUD | AUD | AUD | AUD | AUD | AUD | AUD |
| Issue Amount: | \$350,000,000 | \$100,000,000 | \$150,000,000 | \$200,000,000 | \$550,000,000 | \$750,000,000 | \$550,000,000 | \$200,000,000 |
| Coupon Freq: | Semi-Annual | Semi-Annual | Semi-Annual | Quarterly | Semi-Annual | Quarterly | Quarterly | Semi-Annual |
| Coupon Rate: | 3.25% | 3.25% | 3.25% | BBSW_3M + 0.77% | 3.00% | BBSW_3M + 1.12% | BBSW_3M + 0.88% | 4.85% |
| NoteType: | Soft_Bullet | Soft_Bullet | Soft_Bullet | Soft_Bullet | Soft_Bullet | Soft_Bullet | Soft_Bullet | Soft_Bullet |
| Legal Maturity: | 24 Aug 2026 | 24 Aug 2026 | 24 Aug 2026 | 13 Sep 2023 | 13 Sep 2023 | 24 Apr 2025 | 17 Oct 2025 | 17 Oct 2025 |

| | | |
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