

| Monthly Period | |
|--------------------------------|------------|
| Calculation Period Start Date: | 01/05/2021 |
| Calculation Period End Date: | 31/05/2021 |
| CBG Payment Date: | 15/06/2021 |

| Ratings Overview | Moody's | Fitch |
|---|---------|-------|
| Suncorp-Metway Limited Long Term Rating: | A1 | A+ |
| Suncorp-Metway Limited Short Term Rating: | P-1 | F1 |

| Programme Details | |
|--|-----------------------------------|
| Issuer, Seller, Servicer, Account Bank and CB Swap Provider: | Suncorp-Metway Ltd |
| Intercompany Loan and Subordinated Loan Provider: | Suncorp-Metway Ltd |
| Covered Bond Guarantor: | Perpetual Corporate Trust Limited |
| Cash Manager and Administrative Agent: | SME Management Pty Limited |
| Security Trustee: | P.T. Limited |
| Bond Trustee: | Deutsche Trustee Company Limited |

| Covered Bond Pool Summary | |
|---|--------------------|
| Housing Loan Pool Size: | \$2,641,781,268.75 |
| Number of Housing Loans: | 12,448 |
| Average Housing Loan Balance: | \$212,221.99 |
| Maximum Housing Loan Balance: | \$1,857,102.64 |
| Weighted Average Current Loan-to-Value Ratio: | 60.21% |
| Highest Individual Current Loan-to-Value Ratio: | 119.37% |
| Weighted Average Indexed Current Loan-to-Value Ratio: | 54.07% |
| Percentage of Investment Property Loans: | 22.98% |
| Percentage of Low Doc Loans: | 0.00% |
| Weighted Average Mortgage Rate: | 3.15% |
| Weighted Average Seasoning (Months): | 63 |
| Weighted Average Remaining Term to Maturity (Months): | 284 |
| Maximum Remaining Term to Maturity (Months): | 336 |

| Compliance Tests | |
|-------------------------------|------|
| Asset Coverage Test | PASS |
| Issuer Event of Default | No |
| Servicer Termination Event | No |
| Pre Maturity Test Breached | N/A |
| Notice to Pay | No |
| CB Guarantor Event of Default | No |

| Asset Coverage Test | |
|--|--------------------|
| A. Mortgage Loans - the lesser of: | \$2,465,797,307.65 |
| (a) LTV Adjusted Principal Balance: | \$2,623,861,915.06 |
| (b) Asset Percentage Adjusted Outstanding Principal Balance: | \$2,465,797,307.65 |
| B. Loan Principal Receipts: | \$169,939,378.29 |
| C. Loan Advances: | \$0.00 |
| D. Substitution Assets & Authorised Investments: | \$0.00 |
| Z. Negative Carry: | \$0.00 |
| Adjusted Aggregate Loan Amount: | \$2,635,736,685.94 |
| AUD equivalent of aggregate Principal Amount Outstanding of Covered Bonds: | \$2,600,000,000.00 |
| Asset Covered Test Passed: | PASS |
| Asset Percentage AP: | 93.46% |

| Overcollateralisation, both of eligible assets and including non eligible assets: | |
|---|---------|
| Current Overcollateralisation Ratio : ¹ | 108.14% |
| By Law: | 103.00% |
| Contractual Minimum: | 105.26% |
| Current Contractual: | 106.95% |

1. (Housing Loan Pool Size + Loan Principal Receipts) / AUD Equivalent of Aggregate Principal Outstanding of Covered Bonds

| Funding Summary | |
|-------------------------|--------------------|
| Demand Loan | \$35,736,685.94 |
| Guarantee Loan | \$2,774,263,314.06 |
| Total Intercompany Loan | \$2,810,000,000.00 |
| Reserve Ledger | \$200,000.00 |

| Collections | |
|-----------------------------------|-----------------|
| Revenue Receipts for the month: | \$6,560,577.47 |
| Principal Receipts for the month: | \$51,280,620.72 |

| Loan-to-Value Ratio Distribution - Unindexed | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|------------------------|--|--------------------|---------------------|
| Not Applicable | 2 | \$211,176.61 | 0.02% | 0.01% |
| Up to and including 5%: | 388 | \$4,020,184.86 | 3.12% | 0.15% |
| > 5%, up to and including 10%: | 199 | \$10,155,822.96 | 1.60% | 0.38% |
| > 10%, up to and including 15%: | 212 | \$18,087,653.17 | 1.70% | 0.68% |
| > 15%, up to and including 20%: | 275 | \$29,729,180.51 | 2.21% | 1.13% |
| > 20%, up to and including 25%: | 348 | \$46,749,343.72 | 2.80% | 1.77% |
| > 25%, up to and including 30%: | 419 | \$65,470,366.93 | 3.37% | 2.48% |
| > 30%, up to and including 35%: | 538 | \$93,803,976.81 | 4.32% | 3.55% |
| > 35%, up to and including 40%: | 594 | \$112,476,454.46 | 4.77% | 4.26% |
| > 40%, up to and including 45%: | 710 | \$146,225,779.10 | 5.70% | 5.54% |
| > 45%, up to and including 50%: | 855 | \$181,072,034.41 | 6.87% | 6.85% |
| > 50%, up to and including 55%: | 996 | \$216,436,222.38 | 8.00% | 8.19% |
| > 55%, up to and including 60%: | 1,122 | \$254,131,231.46 | 9.01% | 9.62% |
| > 60%, up to and including 65%: | 1,273 | \$299,757,296.65 | 10.23% | 11.35% |
| > 65%, up to and including 70%: | 1,231 | \$299,244,711.50 | 9.89% | 11.33% |
| > 70%, up to and including 75%: | 1,346 | \$338,646,237.30 | 10.81% | 12.82% |
| > 75%, up to and including 80%: | 1,003 | \$274,808,858.51 | 8.06% | 10.40% |
| > 80%, up to and including 85%: | 645 | \$166,659,181.95 | 5.18% | 6.31% |
| > 85%, up to and including 90%: | 278 | \$79,157,313.26 | 2.23% | 3.00% |
| > 90%, up to and including 95%: | 11 | \$3,994,574.49 | 0.09% | 0.15% |
| > 95%, up to and including 100%: | 1 | \$599,157.90 | 0.01% | 0.02% |
| > 100%, up to and including 105%: | 1 | \$240,926.36 | 0.01% | 0.01% |
| > 110%: | 1 | \$103,583.45 | 0.01% | 0.00% |
| Total | 12,448 | \$2,641,781,268.75 | 100% | 100% |

| Current Loan to Valuation Ratio - Indexed* | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|--|-----------------|---------------------------------|-------------|--------------|
| Not Applicable | 2 | \$211,176.61 | 0.02% | 0.01% |
| Up to and including 5%: | 502 | \$6,627,113.69 | 4.03% | 0.25% |
| > 5%, up to and including 10%: | 236 | \$15,727,496.06 | 1.90% | 0.60% |
| > 10%, up to and including 15%: | 330 | \$34,603,020.07 | 2.65% | 1.31% |
| > 15%, up to and including 20%: | 381 | \$51,951,987.48 | 3.06% | 1.97% |
| > 20%, up to and including 25%: | 491 | \$80,580,933.95 | 3.94% | 3.05% |
| > 25%, up to and including 30%: | 677 | \$126,248,464.83 | 5.44% | 4.78% |
| > 30%, up to and including 35%: | 742 | \$146,608,092.03 | 5.96% | 5.55% |
| > 35%, up to and including 40%: | 889 | \$187,570,222.01 | 7.14% | 7.10% |
| > 40%, up to and including 45%: | 989 | \$214,941,184.12 | 7.95% | 8.14% |
| > 45%, up to and including 50%: | 1,015 | \$232,123,838.34 | 8.15% | 8.79% |
| > 50%, up to and including 55%: | 1,144 | \$261,943,099.65 | 9.19% | 9.92% |
| > 55%, up to and including 60%: | 1,022 | \$253,512,845.69 | 8.21% | 9.60% |
| > 60%, up to and including 65%: | 957 | \$234,972,477.72 | 7.69% | 8.89% |
| > 65%, up to and including 70%: | 991 | \$256,289,363.17 | 7.96% | 9.70% |
| > 70%, up to and including 75%: | 824 | \$208,501,346.75 | 6.62% | 7.89% |
| > 75%, up to and including 80%: | 627 | \$166,612,293.11 | 5.04% | 6.31% |
| > 80%, up to and including 85%: | 298 | \$79,146,917.25 | 2.39% | 3.00% |
| > 85%, up to and including 90%: | 166 | \$43,940,785.74 | 1.33% | 1.66% |
| > 90%, up to and including 95%: | 65 | \$15,686,953.17 | 0.52% | 0.59% |
| > 95%, up to and including 100%: | 35 | \$7,101,364.75 | 0.28% | 0.27% |
| > 100%, up to and including 105%: | 31 | \$7,715,671.04 | 0.25% | 0.29% |
| > 105%, up to and including 110%: | 14 | \$3,659,215.66 | 0.11% | 0.14% |
| > 110%: | 20 | \$5,505,405.86 | 0.16% | 0.21% |
| Total | 12,448 | \$2,641,781,268.75 | 100% | 100% |

* Based on monthly data provided by APM.

| Property Indexation Details | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|-----------------------------|-----------------|---------------------------------|-------------|--------------|
| Not Applicable | 2 | \$211,176.61 | 0.02% | 0.01% |
| Indexed Loans | 11,826 | \$2,505,484,270.51 | 95.00% | 94.84% |
| Unindexed Loans | 620 | \$136,085,821.63 | 4.98% | 5.15% |
| Total | 12,448 | \$2,641,781,268.75 | 100% | 100% |

| Current Balance Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|-----------------|---------------------------------|-------------|--------------|
| Up to and including A\$50,000: | 1,511 | \$37,212,773.94 | 12.14% | 1.41% |
| > A\$50,000, up to and including A\$100,000: | 1,691 | \$127,841,034.48 | 13.58% | 4.84% |
| > A\$100,000, up to and including A\$150,000: | 1,698 | \$213,929,610.40 | 13.64% | 8.10% |
| > A\$150,000, up to and including A\$200,000: | 1,720 | \$301,029,900.97 | 13.82% | 11.39% |
| > A\$200,000, up to and including A\$250,000: | 1,480 | \$333,269,036.72 | 11.89% | 12.62% |
| > A\$250,000, up to and including A\$300,000: | 1,273 | \$349,032,851.82 | 10.23% | 13.21% |
| > A\$300,000, up to and including A\$350,000: | 999 | \$324,122,974.80 | 8.03% | 12.27% |
| > A\$350,000, up to and including A\$400,000: | 760 | \$283,566,004.64 | 6.11% | 10.73% |
| > A\$400,000, up to and including A\$450,000: | 467 | \$197,722,703.53 | 3.75% | 7.48% |
| > A\$450,000, up to and including A\$500,000: | 329 | \$155,428,026.16 | 2.64% | 5.88% |
| > A\$500,000, up to and including A\$550,000: | 184 | \$96,170,349.97 | 1.48% | 3.64% |
| > A\$550,000, up to and including A\$600,000: | 113 | \$64,943,255.56 | 0.91% | 2.46% |
| > A\$600,000, up to and including A\$650,000: | 77 | \$48,043,400.58 | 0.62% | 1.82% |
| > A\$650,000, up to and including A\$700,000: | 57 | \$38,381,270.48 | 0.46% | 1.45% |
| > A\$700,000, up to and including A\$750,000: | 36 | \$26,023,786.84 | 0.29% | 0.99% |
| > A\$750,000, up to and including A\$800,000: | 26 | \$20,056,285.31 | 0.21% | 0.76% |
| > A\$800,000, up to and including A\$850,000: | 11 | \$8,939,519.44 | 0.09% | 0.34% |
| > A\$850,000, up to and including A\$900,000: | 4 | \$3,534,583.59 | 0.03% | 0.13% |
| > A\$900,000, up to and including A\$950,000: | 7 | \$6,455,766.81 | 0.06% | 0.24% |
| > A\$950,000, up to and including A\$1,000,000: | 3 | \$2,882,797.21 | 0.02% | 0.11% |
| > A\$1,300,000, up to and including A\$1,400,000: | 1 | \$1,338,232.86 | 0.01% | 0.05% |
| > A\$1,500,000: | 1 | \$1,857,102.64 | 0.01% | 0.07% |
| Total | 12,448 | \$2,641,781,268.75 | 100% | 100% |

| Seasoning Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|-----------------|---------------------------------|-------------|--------------|
| > 24 months, up to and including 30 months: | 410 | \$101,286,813.12 | 3.29% | 3.83% |
| > 30 months, up to and including 36 months: | 749 | \$180,983,026.91 | 6.02% | 6.85% |
| > 36 months, up to and including 48 months: | 3,325 | \$786,024,588.18 | 26.71% | 29.75% |
| > 48 months, up to and including 60 months: | 1,708 | \$406,587,393.87 | 13.72% | 15.39% |
| > 60 months: | 6,256 | \$1,166,899,446.67 | 50.26% | 44.17% |
| Total | 12,448 | \$2,641,781,268.75 | 100% | 100% |

| State Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|-----------------|---------------------------------|-------------|--------------|
| Not Applicable - Invalid or No Security | 2 | \$211,176.61 | 0.02% | 0.01% |
| Australian Capital Territory | 218 | \$49,194,838.22 | 1.75% | 1.86% |
| New South Wales | 3,223 | \$788,853,401.73 | 25.89% | 29.86% |
| Northern Territory | 74 | \$17,284,140.40 | 0.59% | 0.65% |
| Queensland | 5,830 | \$1,115,860,914.15 | 46.83% | 42.24% |
| South Australia | 418 | \$71,864,974.97 | 3.36% | 2.72% |
| Tasmania | 98 | \$15,845,466.00 | 0.79% | 0.60% |
| Victoria | 1,324 | \$300,509,145.79 | 10.64% | 11.38% |
| Western Australia | 1,261 | \$282,157,210.88 | 10.13% | 10.68% |
| Total | 12,448 | \$2,641,781,268.75 | 100% | 100% |

| Regional Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|------------------------------|-----------------|---------------------------------|-------------|--------------|
| Not Applicable - No Security | 2 | \$211,176.61 | 0.02% | 0.01% |
| Brisbane Metropolitan | 2,963 | \$599,004,891.02 | 23.80% | 22.67% |
| Gold Coast | 790 | \$163,005,723.49 | 6.35% | 6.17% |
| Sunshine Coast | 384 | \$77,572,222.08 | 3.08% | 2.94% |
| Queensland - Other | 1,693 | \$276,278,077.56 | 13.60% | 10.46% |
| Sydney Metropolitan | 2,267 | \$595,273,810.68 | 18.21% | 22.53% |
| N.S.W. - Other | 926 | \$186,259,791.78 | 7.44% | 7.05% |
| Australian Capital Territory | 248 | \$56,514,637.49 | 1.99% | 2.14% |
| Melbourne Metropolitan | 1,123 | \$265,483,854.27 | 9.02% | 10.05% |
| Victoria - Other | 201 | \$35,025,291.52 | 1.61% | 1.33% |
| Perth Metropolitan | 1,154 | \$259,422,608.78 | 9.27% | 9.82% |
| W.A. - Other | 107 | \$22,734,602.10 | 0.86% | 0.86% |
| Adelaide Metropolitan | 360 | \$62,107,647.24 | 2.89% | 2.35% |
| S.A. - Other | 58 | \$9,757,327.73 | 0.47% | 0.37% |
| Darwin Metropolitan | 56 | \$13,398,276.59 | 0.45% | 0.51% |
| N.T. - Other | 18 | \$3,885,863.81 | 0.14% | 0.15% |
| Hobart Metropolitan | 66 | \$11,365,572.74 | 0.53% | 0.43% |
| Tasmania - Other | 32 | \$4,479,893.26 | 0.26% | 0.17% |
| Total | 12,448 | \$2,641,781,268.75 | 100% | 100% |

| Repayment Category | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|------------------------|-----------------|---------------------------------|-------------|--------------|
| Interest Only | 791 | \$237,952,196.20 | 6.35% | 9.01% |
| Principal and Interest | 11,657 | \$2,403,829,072.55 | 93.65% | 90.99% |
| Total | 12,448 | \$2,641,781,268.75 | 100% | 100% |

| Property Type | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|-----------------|---------------------------------|-------------|--------------|
| Home Equity Purchase | 62 | \$5,798,504.77 | 0.50% | 0.22% |
| Home Improvement | 130 | \$21,924,558.25 | 1.04% | 0.83% |
| Other | 1,117 | \$178,913,601.12 | 8.97% | 6.77% |
| Residential - Detached House | 9,491 | \$2,061,176,571.88 | 76.25% | 78.02% |
| Residential - Duplex | 18 | \$5,018,033.59 | 0.14% | 0.19% |
| Residential - Established Apartment/Unit/Flat | 1,288 | \$289,066,503.84 | 10.35% | 10.94% |
| Residential - New Apartment/Unit/Flat | 342 | \$79,883,495.30 | 2.75% | 3.02% |
| Total | 12,448 | \$2,641,781,268.75 | 100% | 100% |

| Mortgage Insurance Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---------------------------------|-----------------|---------------------------------|-------------|--------------|
| No LMI | 9,644 | \$2,017,677,967.87 | 77.47% | 76.38% |
| QBE | 2,709 | \$608,391,108.48 | 21.76% | 23.03% |
| QBE LMI Pool Insurance | 95 | \$15,712,192.40 | 0.76% | 0.59% |
| Total | 12,448 | \$2,641,781,268.75 | 100% | 100% |

| Year of Maturity Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|-----------------------------------|-----------------|---------------------------------|-------------|--------------|
| > 2016, up to and including 2021: | 5 | \$15,371.85 | 0.04% | 0.00% |
| > 2021, up to and including 2026: | 130 | \$4,800,605.86 | 1.04% | 0.18% |
| > 2026, up to and including 2031: | 305 | \$26,019,987.97 | 2.45% | 0.98% |
| > 2031, up to and including 2036: | 710 | \$101,566,122.67 | 5.70% | 3.84% |
| > 2036, up to and including 2041: | 1,662 | \$298,409,976.72 | 13.35% | 11.30% |
| > 2041: | 9,636 | \$2,210,969,203.68 | 77.41% | 83.69% |
| Total | 12,448 | \$2,641,781,268.75 | 100% | 100% |

| Interest Rate Type | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|--------------------|-----------------|---------------------------------|-------------|--------------|
| Fixed Rate | 2,245 | \$623,968,189.93 | 18.04% | 23.62% |
| Variable Rate | 10,203 | \$2,017,813,078.82 | 81.96% | 76.38% |
| Total | 12,448 | \$2,641,781,268.75 | 100% | 100% |

| Fixed Rate Year of Maturity | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|-----------------------------|-----------------|---------------------------------|-------------|--------------|
| 2025 | 2 | \$159,686.28 | 0.09% | 0.03% |
| 2026 | 1 | \$82,164.15 | 0.04% | 0.01% |
| 2027 | 4 | \$151,276.73 | 0.18% | 0.02% |
| 2028 | 5 | \$738,151.45 | 0.22% | 0.12% |
| 2029 | 4 | \$472,758.12 | 0.18% | 0.08% |
| 2030 | 3 | \$328,557.39 | 0.13% | 0.05% |
| 2031 | 13 | \$2,064,757.95 | 0.58% | 0.33% |
| 2032 | 12 | \$3,885,415.84 | 0.53% | 0.62% |
| 2033 | 13 | \$2,019,579.04 | 0.58% | 0.32% |
| 2034 | 15 | \$2,742,783.22 | 0.67% | 0.44% |
| 2035 | 15 | \$3,071,750.16 | 0.67% | 0.49% |
| 2036 | 21 | \$4,137,601.07 | 0.94% | 0.66% |
| 2037 | 30 | \$5,759,644.27 | 1.34% | 0.92% |
| 2038 | 30 | \$6,070,085.23 | 1.34% | 0.97% |
| 2039 | 24 | \$5,142,157.29 | 1.07% | 0.82% |
| 2040 | 49 | \$9,525,757.56 | 2.18% | 1.53% |
| 2041 | 58 | \$12,110,906.87 | 2.58% | 1.94% |
| 2042 | 119 | \$28,372,171.34 | 5.30% | 4.55% |
| 2043 | 142 | \$35,287,197.88 | 6.33% | 5.66% |
| 2044 | 111 | \$27,687,718.95 | 4.94% | 4.44% |
| 2045 | 230 | \$57,588,858.38 | 10.24% | 9.23% |
| 2046 | 229 | \$64,438,735.42 | 10.20% | 10.33% |
| 2047 | 604 | \$189,674,157.28 | 26.90% | 30.40% |
| 2048 | 432 | \$136,992,225.14 | 19.24% | 21.96% |
| 2049 | 79 | \$25,464,092.92 | 3.52% | 4.08% |
| Total | 2,245 | \$623,968,189.93 | 100% | 100% |

| Mortgage Rate Distribution | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|-------------------------------------|-----------------|---------------------------------|-------------|--------------|
| Up to and including 4.50%: | 12,296 | \$2,613,004,312.13 | 98.78% | 98.91% |
| > 4.50%, up to and including 5.00%: | 138 | \$26,597,413.16 | 1.11% | 1.01% |
| > 5.00%, up to and including 5.50%: | 12 | \$1,833,656.73 | 0.10% | 0.07% |
| > 5.50%, up to and including 6.00%: | 1 | \$346,237.24 | 0.01% | 0.01% |
| > 6.50%, up to and including 7.00%: | 1 | -\$350.51 | 0.01% | 0.00% |
| Total | 12,448 | \$2,641,781,268.75 | 100% | 100% |

| Arrears Days | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|-----------------|---------------------------------|-------------|--------------|
| Current | 12,335 | \$2,609,008,094.02 | 99.09% | 98.76% |
| > 1 days, up to and including 31 days: | 76 | \$22,514,389.81 | 0.61% | 0.85% |
| > 31 days, up to and including 61 days: | 14 | \$3,867,347.16 | 0.11% | 0.15% |
| > 61 days, up to and including 90 days: | 11 | \$3,534,883.40 | 0.09% | 0.13% |
| > 90 days: | 12 | \$2,856,554.36 | 0.10% | 0.11% |
| Total | 12,448 | \$2,641,781,268.75 | 100% | 100% |

| Uniform Consumer Credit Code Regulation | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|-----------------|---------------------------------|-------------|--------------|
| Non-Regulated Loans | 187 | \$43,145,816.96 | 1.50% | 1.63% |
| Regulated Loans | 12,261 | \$2,598,635,451.79 | 98.50% | 98.37% |
| Total | 12,448 | \$2,641,781,268.75 | 100% | 100% |

| Interest Only Remaining Period | Number of Loans | Current Balance Outstanding A\$ | % By Number | % By Balance |
|---|-----------------|---------------------------------|-------------|--------------|
| Up to and including 6 months: | 194 | \$60,700,708.60 | 24.56% | 25.51% |
| > 6 months, up to and including 12 months: | 152 | \$45,365,656.78 | 19.24% | 19.07% |
| > 12 months, up to and including 24 months: | 362 | \$108,738,685.66 | 45.82% | 45.70% |
| > 24 months, up to and including 36 months: | 68 | \$18,606,407.27 | 8.61% | 7.82% |
| > 36 months, up to and including 48 months: | 4 | \$1,281,851.37 | 0.51% | 0.54% |
| > 48 months, up to and including 60 months: | 9 | \$2,983,237.03 | 1.14% | 1.25% |
| > 60 months: | 1 | \$276,000.00 | 0.13% | 0.12% |
| Total | 790 | \$237,952,546.71 | 100% | 100% |

Covered Bond Programme
Investor Report as at 31 May 2021

| Bond Issuance | 2016-1 | 2016-2 | 2016-2 TAP | 2016-2TAP2 | 2018-1 | 2018-2 | 2020-1 |
|--------------------------|-----------------|---------------|---------------|---------------|-----------------|---------------|-----------------|
| ISIN: | AU3FN0031647 | AU3CB0239267 | AU3CB0239267 | AU3CB0239267 | AU3FN0044830 | AU3CB0256519 | AU3FN0053880 |
| Issue Date: | 22 Jun 2016 | 24 Aug 2016 | 08 Dec 2016 | 24 Aug 2017 | 13 Sep 2018 | 13 Sep 2018 | 27 Apr 2020 |
| Original Ratings: | AAA / Aaa | AAA / Aaa | AAA / Aaa | AAA / Aaa | AAA / Aaa | AAA / Aaa | AAA / Aaa |
| Currency: | AUD | AUD | AUD | AUD | AUD | AUD | AUD |
| Issue Amount: | \$500,000,000 | \$350,000,000 | \$100,000,000 | \$150,000,000 | \$200,000,000 | \$550,000,000 | \$750,000,000 |
| Coupon Freq: | Quarterly | Semi-Annual | Semi-Annual | Semi-Annual | Quarterly | Semi-Annual | Quarterly |
| Coupon Rate: | BBSW_3M + 1.10% | 3.25% | 3.25% | 3.25% | BBSW_3M + 0.77% | 3.00% | BBSW_3M + 1.12% |
| NoteType: | Soft_Bullet | Soft_Bullet | Soft_Bullet | Soft_Bullet | Soft_Bullet | Soft_Bullet | Soft_Bullet |
| Legal Maturity: | 22 Jun 2021 | 24 Aug 2026 | 24 Aug 2026 | 24 Aug 2026 | 13 Sep 2023 | 13 Sep 2023 | 24 Apr 2025 |

| | | |
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