

8 December 2017

Suncorp CPS2 last day of trade

On 24 November 2017, Suncorp Group Limited (Suncorp) announced the Exchange of convertible preference shares issued on 6 November 2012 (CPS2) on the Optional Exchange Date of 18 December 2017.

Suncorp now advises that the last day of trading of CPS2 will be 11 December 2017, in order to facilitate payment of the Redemption Price on or around 18 December 2017. Suncorp further advises that off-market transfers of CPS2 will not be accepted after trading has ceased on 11 December 2017.

As previously announced, the final CPS2 Dividend will be paid on 18 December 2017. That Dividend will be payable to Holders appearing on the CPS2 register at close of business on 11 December 2017. The Redemption Price will be payable to Holders appearing on the CPS2 register at 10.00am (Sydney time) on 18 December 2017.

Unless otherwise defined, capitalised words used in this announcement have the meanings given to them in the terms of issue of CPS2.

Ends

For more information contact:

| | | |
|--------------------|-----------------|-----------------|
| Media | Brett Zarb | +61 417 256 563 |
| Analysts/Investors | Kelly Hibbins | +61 414 609 192 |
| | Andrew Dempster | +61 497 799 960 |