

16 September 2013

## SUNCORP-METWAY LIMITED RESET PREFERENCE SHARES FINAL PAYMENTS

Suncorp-Metway Limited (**'Suncorp'**) previously announced on 16 July 2013 that it would redeem and exchange all outstanding Reset Preference Shares (**'RPS'**) for cash on 16 September 2013, the next Dividend Payment Date, in accordance with the RPS Terms.

Suncorp confirms that today it will pay the \$2.1456 final dividend per RPS and return the \$100 original issue price per RPS.

In accordance with the RPS Terms, the 'Additional Amount' as calculated today, is \$3.7177 per RPS is based upon:

- The Market Rate is 4.5150%
- The Margin is -0.3045%
- The New Market Rate is 3.1850%

The Additional Amount will be paid to RPS holders on 19 September 2013 in accordance with existing payment instructions. Suncorp will then proceed with the cancellation of the RPS.

**Ends**

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