



## ASX Circular

**Date:** 23 December 2010

### Key topics

1. Suncorp Group Limited
2. ASX Code: SUN
3. Quotation expected to commence 12.00 PM EDST Friday, 24 December 2010 on a deferred settlement basis

### Reading List

Banks  
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Corporate Advisory  
DTR Operators  
Institutions  
Listing Officers  
ASX Settlement Participants  
ASX Clear Participants  
Office Managers  
Operations Managers (back office)  
Research Analysts  
Market Participants  
Share Registries

### Authorised by

Melissa Grundy

### Contact

Rohan Abeyewardene

### Telephone

(07) 3835 4000

ASX Limited  
ABN 98 008 624 691  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000  
PO Box H224  
Australia Square NSW 1215

Internet: <http://www.asx.com.au>

No responsibility is accepted for any inaccuracies contained in the matter published.

## SUNCORP GROUP LIMITED – COMMENCEMENT OF OFFICIAL QUOTATION

On 28 October 2010, Suncorp-Metway Limited ("Suncorp-Metway"), an ASX Limited ("ASX") listed entity, announced that it proposed to establish a non-operating holding company, Suncorp Group Limited (the "Company"), which would become the ultimate parent company of the Suncorp Group (the "Restructure").

The Restructure is to be effected by a scheme of arrangement which was approved by Suncorp-Metway shareholders on 15 December 2010 (the "Scheme").

Under the Restructure, Suncorp-Metway shareholders will receive the same number of Company shares in exchange for their current Suncorp-Metway shares.

Suncorp-Metway will adopt the ASX code, SBK. Suncorp-Metway's other existing quoted securities, the Reset Preference Shares ("RPS") (ASX code: SUNPA), Cumulative Preference Shares ("CPS") (ASX code: SUNPB) and Floating Rate Capital Notes ("FRCN") (ASX code: SUNHB) will continue to be quoted by Suncorp-Metway on ASX. The new ASX codes for these securities will be SBKPA for the RPS, SBKPB for the CPS and SBKHB for the FRCN.

The Company is expected to be admitted to the official list of ASX on Friday, 24 December 2010.

Official quotation of the Company's SUN, and Suncorp-Metway's SBKPA, SBKPB and SBKHB securities, is expected to commence on Friday, 24 December 2010 at 12.00 PM EDST (11.00 AM EST) on a deferred settlement basis. A detailed indicative timetable is included on the following page.

**Quoted Securities:** 1,281,390,524 fully paid ordinary shares

**ASX Code:** SUN

**Time:** 12.00 PM EDST (11.00 AM EST)

**ASX Trade Abbreviation:** SUNCORP

**ISIN:** AU000000SUN6

**Home Branch:** Brisbane

**Industry Classification:** 4030 Insurance

**Registered Office:** Level 18  
Suncorp Centre  
36 Wickham Terrace  
BRISBANE QLD 4000

Phone: (07) 3362 1222

Fax: (07) 3836 1190

Web address: [www.suncorp.com.au](http://www.suncorp.com.au)

**Place of Incorporation:** Queensland



Company Secretaries: Mr Clifford Roe Chuter  
Mr Darren Charles Solomon

Share Registry: Link Market Services Limited  
Level 15, 324 Queen Street  
BRISBANE QLD 4000

Phone: (07) 8280 7450

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

Dividend Policy: Refer page 19 of the Explanatory Memorandum dated 28 October 2010 – section 2.7.

ASX restricted securities: None

Main activity: Provision of banking, insurance, superannuation and funds management products and services to the retail, corporate and commercial sectors.

The following timetable is expected to apply.

| Event  | Date   |
|--|--|
| Scheme Meeting   | 15 December 2010 at 2.30 pm  |
| General Meeting  | After the Scheme Meeting, but not before 3.00 pm on 15 December 2010 |
| Second Court Hearing   | 22 December 2010   |
| Last day for trading ordinary shares in Suncorp-Metway Limited (ASX code: SUN)<br>SUN ordinary shares will be suspended from the close of trading  | 23 December 2010   |
| Last day for trading RPS, CPS and FRCN under their existing ASX codes<br>SUNPA, SUNPB and SUNHB securities will be suspended from the close of trading   | 23 December 2010   |
| Commencement of trading of Suncorp Group Limited shares (on a deferred settlement basis) under the code SUNDA at 12.00pm EDST  | 24 December 2010   |
| Commencement of trading of Suncorp-Metway Limited RPS, CPS and FRCN (on a deferred settlement basis) under their new ASX codes, SBKPA, SBKPB and SBKHB at 12.00pm EDST   | 24 December 2010   |
| Scheme record date   | 4 January 2011   |
| Scheme implementation date   | 7 January 2011   |
| Deferred settlement trading ends and last day for securities to be entered into uncertificated holdings  | 11 January 2011  |
| Last day for despatch of holding statements  | 11 January 2011  |
| Commencement of trading of Suncorp Group Limited shares (ASX code: SUN), and of Suncorp-Metway Limited RPS (ASX code: SBKPA), CPS (ASX code: SBKPB) and FRCN (ASX code: SBKHB), on a normal (T+3) settlement basis | 12 January 2011  |
| First settlement date for all trades conducted on a deferred settlement basis between 24 December 2010 and 11 January 2011 and first settlement of trades conducted on a T+3 basis on 12 January 2011              | 17 January 2011  |

**ASX ReferencePoint & CHESS**

Deferred delivery related information is not able to be disseminated for SBKHB via ASX Reference Point (Signals E02 and E34).



Participants are requested to manually update their records using information provided in the above table. CHESSE will note a first settlement date of Monday, 17 January 2011 restricting the scheduling of settlements prior to this date.

For further information please refer to the Explanatory Memorandum dated 28 October 2010 or call the **NOHC Restructure Information Line on 1300 882 012 (from within Australia) or +61 2 8280 7450 (from outside Australia).**